

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

| | | | | | | |
|---|---------------------------------|---|------------------|---------------------------------|---------------------|------------|
| DEPARTMENT: LDH/ IMCAL H.S.A. | | FOR OPB USE ONLY | | | | |
| AGENCY: IMCAL H.S.A. | | OPB LOG NUMBER | | AGENDA NUMBER | | |
| SCHEDULE NUMBER: 09-375 | | 155 | | | | |
| SUBMISSION DATE: 04/16/2024 | | Approval and Authority: <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: auto;"> Division of Administration Office of Planning & Budget MAY 15 2024 APPROVED </div> Act 447 of 23 RS - Section 11 Preamble | | | | |
| AGENCY BA-7 NUMBER: 1 | | | | | | |
| HEAD OF BUDGET UNIT: TANYA MCGEE | | | | | | |
| TITLE: EXECUTIVE DIRECTOR, IMCAL H.S.A. | | | | | | |
| SIGNATURE <i>(Certifies that the information provided is correct and true to the best of your knowledge)</i> | | | | | | |
| MEANS OF FINANCING | CURRENT FY 2023-2024 | ADJUSTMENT (+) or (-) | | REVISED FY 2023-2024 | | |
| GENERAL FUND BY: | | | | | | |
| DIRECT | \$8,788,854 | \$0 | | \$8,788,854 | | |
| INTERAGENCY TRANSFERS | \$3,185,171 | \$126,000 | | \$3,311,171 | | |
| FEES & SELF-GENERATED | \$1,300,000 | \$0 | | \$1,300,000 | | |
| Regular Fees & Self-generated | \$1,300,000 | \$0 | | \$1,300,000 | | |
| Subtotal of Fund Accounts from Page 2 | \$0 | \$0 | | \$0 | | |
| STATUTORY DEDICATIONS | \$0 | \$0 | | \$0 | | |
| [Select Statutory Dedication] | \$0 | \$0 | | \$0 | | |
| [Select Statutory Dedication] | \$0 | \$0 | | \$0 | | |
| Subtotal of Dedications from Page 2 | \$0 | \$0 | | \$0 | | |
| FEDERAL | \$125,000 | \$0 | | \$125,000 | | |
| TOTAL | \$13,399,025 | \$126,000 | | \$13,525,025 | | |
| AUTHORIZED POSITIONS | 0 | 0 | | 0 | | |
| AUTHORIZED OTHER CHARGES | 80 | 0 | | 80 | | |
| NON-TO FTE POSITIONS | 0 | 0 | | 0 | | |
| TOTAL POSITIONS | 80 | 0 | | 80 | | |
| PROGRAM EXPENDITURES | DOLLARS | POS | DOLLARS | POS | DOLLARS | POS |
| PROGRAM NAME: | | | | | | |
| IMCAL H.S.A. | \$13,399,025 | 80 | \$126,000 | 0 | \$13,525,025 | 80 |
| Program 2 | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| Program 3 | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| Program 4 | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| Program 5 | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| Subtotal of programs from Page 2: | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| TOTAL | \$13,399,025 | 80 | \$126,000 | 0 | \$13,525,025 | 80 |

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

| | | |
|--------------------------------------|---------------------------|---------------|
| DEPARTMENT: LDH/ IMCAL H.S.A. | FOR OPB USE ONLY | |
| AGENCY: IMCAL H.S.A. | OPB LOG NUMBER | AGENDA NUMBER |
| SCHEDULE NUMBER: 09-375 | | |
| SUBMISSION DATE: 04/16/2024 | ADDENDUM TO PAGE 1 | |
| AGENCY BA-7 NUMBER: 1 | | |

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
 The subtotal will automatically be transferred to Page 1.

| MEANS OF FINANCING | CURRENT FY 2023-2024 | ADJUSTMENT (+) or (-) | REVISED FY 2023-2024 |
|----------------------------------|-------------------------|--------------------------|-------------------------|
| GENERAL FUND BY: | | | |
| FEES & SELF-GENERATED | | | |
| [Select Fund Account] | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 |
| SUBTOTAL (to Page 1) | \$0 | \$0 | \$0 |
| STATUTORY DEDICATIONS | | | |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 |
| SUBTOTAL (to Page 1) | \$0 | \$0 | \$0 |

Use this section for additional Program Names, if needed.
 The subtotal will automatically be transferred to Page 1.

| PROGRAM EXPENDITURES | DOLLARS | POS | DOLLARS | POS | DOLLARS | POS |
|-----------------------------|------------|----------|------------|----------|------------|----------|
| PROGRAM NAME: | | | | | | |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| SUBTOTAL (to Page 1) | \$0 | 0 | \$0 | 0 | \$0 | 0 |

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?
This BA-7 is to balance IAT appropriated budget to provide sufficient budget authority to receive IAT funding allocated to Imperial Calcasieu Human Services Authority (IMCAL H.S.A.) which will allow expenditures to process timely in FY24.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

| MEANS OF FINANCING OR EXPENDITURE | FY 2023-2024 | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
|--------------------------------------|------------------|--------------|--------------|--------------|--------------|
| GENERAL FUND BY: | | | | | |
| DIRECT | \$0 | \$0 | \$0 | \$0 | \$0 |
| INTERAGENCY TRANSFERS | \$126,000 | \$0 | \$0 | \$0 | \$0 |
| FEES & SELF-GENERATED | \$0 | \$0 | \$0 | \$0 | \$0 |
| STATUTORY DEDICATIONS | \$0 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL | \$126,000 | \$0 | \$0 | \$0 | \$0 |

3. If this action requires additional personnel, provide a detailed explanation below:
This BA-7 does not require any additional personnel.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.
This increase will allow IMCAL H.S.A. to have sufficient budget authority for FY24. The adjustment is needed to facilitate IAT funding that the District will receive from approved Office of Behavioral Health (OBH) & Office of Public Health (OPH) grants. This will allow IMCAL to continue initiatives per IAT funding source requirements. Continued funding affects Substance Abuse Navigators in emergency rooms and ACT 421 children Medicaid option services.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.
This is not an after the fact BA-7.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7

Approval of this BA-7 will allow for sufficient budget authority for FY24. The adjustment is to facilitate all IAT funding that the District will receive for processing of expenditures related to substance abuse outreach.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. (Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)

OBJECTIVE:

| LEVEL | PERFORMANCE INDICATOR NAME | PERFORMANCE STANDARD | | |
|-------|----------------------------|-------------------------|--------------------------|-------------------------|
| | | CURRENT FY 2023-2024 | ADJUSTMENT (+) OR (-) | REVISED FY 2023-2024 |
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| | | | | |

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. (For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)

The approval of this BA-7 will have no performance impact but will have a positive impact on substance abuse prevention and outreach.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

The impact will relate to expenditures related to social service contracts that affect services outside of our clinics. These services are related to case managers in the emergency rooms helping individuals with subsatance abuse.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

If BA-7 is not approved IMCAI will not be able to receive IAT grants funds used in IMCAL substance abuse prevention and outreach programs. In addition ImCAL wouldn't be able to receive TEFRA reimbursement related to childrens Medicaid option expenditures.

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: IMCAL H.S.A.

| MEANS OF FINANCING: | CURRENT FY 2023-2024 | REQUESTED ADJUSTMENT | REVISED FY 2023-2024 | ADJUSTMENT OUTYEAR PROJECTIONS | | | |
|----------------------------------|-------------------------|-------------------------|-------------------------|--------------------------------|--------------|--------------|--------------|
| | | | | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
| GENERAL FUND BY: | | | | | | | |
| Direct | \$8,788,854 | \$0 | \$8,788,854 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$3,185,171 | \$126,000 | \$3,311,171 | \$0 | \$0 | \$0 | \$0 |
| Fees & Self-Generated * | \$1,300,000 | \$0 | \$1,300,000 | \$0 | \$0 | \$0 | \$0 |
| Statutory Dedications ** | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL FUNDS | \$125,000 | \$0 | \$125,000 | \$0 | \$0 | \$0 | \$0 |
| TOTAL MOF | \$13,399,025 | \$126,000 | \$13,525,025 | \$0 | \$0 | \$0 | \$0 |
| EXPENDITURES: | | | | | | | |
| Salaries | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$1,140,000 | \$0 | \$1,140,000 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$135,000 | \$0 | \$135,000 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$11,709,274 | \$126,000 | \$11,835,274 | \$0 | \$0 | \$0 | \$0 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$414,751 | \$0 | \$414,751 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$13,399,025 | \$126,000 | \$13,525,025 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 80 | 0 | 80 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 80 | 0 | 80 | 0 | 0 | 0 | 0 |
| *Dedicated Fund Accounts: | | | | | | | |
| Reg. Fees & Self-generated | \$1,300,000 | \$0 | \$1,300,000 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| **Statutory Dedications: | | | | | | | |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: IMCAL H.S.A.

| MEANS OF FINANCING: | State General Fund | Interagency Transfers | Fees & Self-Generated Revenues | Statutory Dedications | Federal Funds | TOTAL |
|-----------------------------|--------------------|-----------------------|--------------------------------|-----------------------|---------------|------------------|
| AMOUNT | \$0 | \$126,000 | \$0 | \$0 | \$0 | \$126,000 |
| EXPENDITURES: | | | | | | |
| Salaries | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$0 | \$126,000 | \$0 | \$0 | \$0 | \$126,000 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$0 | \$126,000 | \$0 | \$0 | \$0 | \$126,000 |
| OVER / (UNDER) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |

BA-7 QUESTIONNAIRE

(Provide answers on the Questionnaire Analysis Form; answer all questions applicable to the requested budget adjustment.)

QUESTIONNAIRE ANALYSIS

GENERAL PURPOSE

This BA-7 is to balance IAT appropriated budget for the expected funding from Louisiana Department of Health (LDH) and Office of Behavioral Health (OBH). It will provide sufficient budget authority to receive IAT funding allocated to Imperial Calcasieu Human Services Authority (IMCAL H.S.A.) through grants. This will allow expenditures to process timely for FY24.

- (1) OBH – Medicaid Peer Support Services Incentive \$12,000 New
- (2) OPH - National Association of County and City Health Officials – Overdose Response Strategy (NACCHO ORS) \$20,250 New
- (3) OPH - National Association of County and City Health Officials – Sustaining Peers In Emergency Departments (NACCHO SPED) \$135,169 New
- (4) TEFRA – ACT 421 \$25,000 increase

The items listed above total \$192,419 but we are only asking for \$126,000. See calculation below:

| | |
|------------------|--------------------|
| Current Budget - | \$3,185,171 |
| OBH IAT letter - | <u>\$3,118,987</u> |
| | \$ 66,184 |

New funding total = \$192,419 - \$66,184 = \$126,235

REVENUES

IAT – Revenues received from OBH, OPH, and MVA as IAT funding for IMCAL H.S.A. in FY24

EXPENDITURES

The expenditures associated with the BA-7 are in "Other Charges" expenditure categories and will have a positive impact to the individuals in the IMCAL H.S.A. catchment area from substance abuse outreach and TEFRA children Medicaid option services efforts.

OTHER

Tanya McGee, MS
Executive Director
Imperial Calcasieu Human Services Authority (IMCAL H.S.A.)
(337) 475-3100

Melanie Jackson
Chief Financial Officer
Imperial Calcasieu Human Services Authority (IMCAL H.S.A.)
(337) 475- 4869

BA-7 SUPPORT INFORMATION

Page 1

Revised January 30, 2001

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

| DEPARTMENT: Special Schools & Commissions | | FOR OPB USE ONLY | | | | |
|---|--------------------|---|--------------------------|-------------------------|---------------------|----------|
| AGENCY: Thrive Academy (658) | | OPB LOG NUMBER | | AGENDA NUMBER | | |
| SCHEDULE NUMBER: 19-658 | | 158 R | | | | |
| SUBMISSION DATE: 05/23/2024 | | Approval and Authority: | | | | |
| AGENCY BA-7 NUMBER: 658-FY 24 IAT Grants | | <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: auto;"> Division of Administration Office of Planning & Budget <div style="text-align: center;"> MAY 24 2024 APPROVED </div> </div> <p style="margin-top: 10px; text-align: center; color: blue;">Act 447 of 23 RS - Section 11 Preamble</p> | | | | |
| HEAD OF BUDGET UNIT: James Pounders | | | | | | |
| TITLE: CFO | | | | | | |
| SIGNATURE <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small> | | | | | | |
| MEANS OF FINANCING | | CURRENT FY 2023-2024 | ADJUSTMENT (+) or (-) | REVISED FY 2023-2024 | | |
| GENERAL FUND BY: | | | | | | |
| DIRECT | \$7,421,057 | \$0 | \$7,421,057 | | | |
| INTERAGENCY TRANSFERS | \$2,442,413 | \$772,827 | \$3,215,240 | | | |
| FEES & SELF-GENERATED | \$0 | \$0 | \$0 | | | |
| Regular Fees & Self-generated | \$0 | \$0 | \$0 | | | |
| Subtotal of Fund Accounts from Page 2 | \$0 | \$0 | \$0 | | | |
| STATUTORY DEDICATIONS | \$78,319 | \$0 | \$78,319 | | | |
| Education Excellence Fund (Z18) | \$78,319 | \$0 | \$78,319 | | | |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | | | |
| Subtotal of Dedications from Page 2 | \$0 | \$0 | \$0 | | | |
| FEDERAL | \$0 | \$0 | \$0 | | | |
| TOTAL | \$9,941,789 | \$772,827 | \$10,714,616 | | | |
| AUTHORIZED POSITIONS | 44 | 0 | 44 | | | |
| AUTHORIZED OTHER CHARGES | 0 | 0 | 0 | | | |
| NON-TO FTE POSITIONS | 12 | 0 | 12 | | | |
| TOTAL POSITIONS | 56 | 0 | 56 | | | |
| PROGRAM EXPENDITURES | DOLLARS | POS | DOLLARS | POS | DOLLARS | POS |
| PROGRAM NAME: | | | | | | |
| Instruction and Residential | \$9,941,789 | 0 | \$772,827 | 0 | \$10,714,616 | 0 |
| Program 2 | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| Program 3 | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| Program 4 | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| Program 5 | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| Subtotal of programs from Page 2: | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| TOTAL | \$9,941,789 | 0 | \$772,827 | 0 | \$10,714,616 | 0 |

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

This request addresses one-time pass through funding allocated from the Louisiana Department of Education (LDOE) for ESSER III Federal Programs as well as various other grants awarded (food equipment, AEDs). It also incorporates increases related to Thrive's allocation of Every Student Succeeds Act (ESSA) funding provided by LDOE and higher than expected reimbursements for our food and Medicaid programs.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

| MEANS OF FINANCING OR EXPENDITURE | FY 2023-2024 | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
|-----------------------------------|------------------|--------------|--------------|--------------|--------------|
| GENERAL FUND BY: | | | | | |
| DIRECT | \$0 | \$0 | \$0 | \$0 | \$0 |
| INTERAGENCY TRANSFERS | \$772,827 | \$0 | \$0 | \$0 | \$0 |
| FEES & SELF-GENERATED | \$0 | \$0 | \$0 | \$0 | \$0 |
| STATUTORY DEDICATIONS | \$0 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL | \$772,827 | \$0 | \$0 | \$0 | \$0 |

3. If this action requires additional personnel, provide a detailed explanation below:

This action does not require additional personnel.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

This request incorporates one-time pass through funding allocated from LDOE for the current fiscal year and is needed in the current fiscal year.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

Some expenditures that have been approved by LDOE have been made in regards to the ESSER allocations due to the timing requirements of certain expenditures.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

These funds will allow us to cover the purchases and expenditures critical to accomplishing our program objectives.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

| LEVEL | PERFORMANCE INDICATOR NAME | PERFORMANCE STANDARD | | |
|-------|----------------------------|-------------------------|--------------------------|-------------------------|
| | | CURRENT FY 2023-2024 | ADJUSTMENT (+) OR (-) | REVISED FY 2023-2024 |
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JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

Related purchases and expenditures should have positive effects on program management and service recipients by increasing reliability and efficiency in many processes affecting students and staff.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

We will be unable to complete all program objectives without these funds.

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: Instruction and Residential

| MEANS OF FINANCING: | CURRENT FY 2023-2024 | REQUESTED ADJUSTMENT | REVISED FY 2023-2024 | ADJUSTMENT OUTYEAR PROJECTIONS | | | |
|----------------------------------|-------------------------|-------------------------|-------------------------|--------------------------------|--------------|--------------|--------------|
| | | | | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
| GENERAL FUND BY: | | | | | | | |
| Direct | \$7,421,057 | \$0 | \$7,421,057 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$2,442,413 | \$772,827 | \$3,215,240 | \$0 | \$0 | \$0 | \$0 |
| Fees & Self-Generated * | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Statutory Dedications ** | \$78,319 | \$0 | \$78,319 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL FUNDS | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL MOF | \$9,941,789 | \$772,827 | \$10,714,616 | \$0 | \$0 | \$0 | \$0 |
| EXPENDITURES: | | | | | | | |
| Salaries | \$2,905,923 | \$255,182 | \$3,161,105 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$1,068,950 | \$41,366 | \$1,110,316 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$1,399,599 | \$70,560 | \$1,470,159 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$0 | \$35,000 | \$35,000 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$3,498,080 | \$136,035 | \$3,634,115 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$521,578 | \$140,381 | \$661,959 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$140,555 | \$21,823 | \$162,378 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$182,104 | \$0 | \$182,104 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$225,000 | \$72,480 | \$297,480 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$9,941,789 | \$772,827 | \$10,714,616 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | | |
| Classified | 2 | 0 | 2 | 0 | 0 | 0 | 0 |
| Unclassified | 42 | 0 | 42 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 44 | 0 | 44 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 12 | 0 | 12 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 56 | 0 | 56 | 0 | 0 | 0 | 0 |
| *Dedicated Fund Accounts: | | | | | | | |
| Reg. Fees & Self-generated | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| **Statutory Dedications: | | | | | | | |
| Education Excellence Fund (Z18) | \$78,319 | \$0 | \$78,319 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: Instruction and Residential

| MEANS OF FINANCING: | State General Fund | Interagency Transfers | Fees & Self-Generated Revenues | Statutory Dedications | Federal Funds | TOTAL |
|-----------------------------|--------------------|-----------------------|--------------------------------|-----------------------|---------------|------------------|
| AMOUNT | \$0 | \$772,827 | \$0 | \$0 | \$0 | \$772,827 |
| EXPENDITURES: | | | | | | |
| Salaries | \$0 | \$255,182 | \$0 | \$0 | \$0 | \$255,182 |
| Other Compensation | \$0 | \$41,366 | \$0 | \$0 | \$0 | \$41,366 |
| Related Benefits | \$0 | \$70,560 | \$0 | \$0 | \$0 | \$70,560 |
| Travel | \$0 | \$35,000 | \$0 | \$0 | \$0 | \$35,000 |
| Operating Services | \$0 | \$136,035 | \$0 | \$0 | \$0 | \$136,035 |
| Supplies | \$0 | \$140,381 | \$0 | \$0 | \$0 | \$140,381 |
| Professional Services | \$0 | \$21,823 | \$0 | \$0 | \$0 | \$21,823 |
| Other Charges | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$0 | \$72,480 | \$0 | \$0 | \$0 | \$72,480 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$0 | \$772,827 | \$0 | \$0 | \$0 | \$772,827 |
| OVER / (UNDER) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |

QUESTIONNAIRE ANALYSIS

Thrive Academy BA-7 #: 658-FY 24 IAT Grants

GENERAL PURPOSE

The purpose of this BA-7 is to receive IAT pass through funding from the Louisiana Department of Education (LDOE) for the ESSER III grant program, ESSA grant program and other miscellaneous grant awards and increases in accordance with Thrive's program objectives.

REVENUES

Pass through funding will be received from LDOE for each of the grant programs excluding Medicaid funds received from LDH. The ESSER program runs through September 2024. The ESSA program and other grant awards run through June 2024. This request covers all remaining ESSER funds for Thrive not already approved and other awards received this fiscal year.

One-Time IAT Funding Sources

Praxis Funds
Food Equipment Grant
AEDs Grant
ESSER

Ongoing IAT Funding Sources

Medicaid
NSLP & CACFP (Food)
MFP
ESSA

EXPENDITURES

Funds will be used for expenditures related to salaries, other compensation, related benefits, travel, operating services, supplies, professional services and acquisitions. Details for all expenditures are provided in the documents accompanying this request.

OTHER

Paul Sampson, Superintendent
225-367-6855 psampson@thrivebr.org

James Pounders, CFO
225-367-6855 jpounders@thrivebr.org

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

| | | | | | | |
|--|---------------------------------|---|----------------------|---------------------------------|----------------------|------------|
| DEPARTMENT: Higher Education | | FOR OPB USE ONLY | | | | |
| AGENCY: Board of Regents | | OPB LOG NUMBER 157 | | AGENDA NUMBER | | |
| SCHEDULE NUMBER: 19A-671 | | Approval and Authority: <div style="border: 1px solid black; padding: 5px; display: inline-block;"> Division of Administration Office of Planning & Budget MAY 17 2024 APPROVED </div> | | | | |
| SUBMISSION DATE: 5/13/2024 | | | | | | |
| AGENCY BA-7 NUMBER: 4 | | | | | | |
| HEAD OF BUDGET UNIT: Elizabeth A. Bentley-Smith | | | | | | |
| TITLE: Associate Commissioner for Finance & Administration | | | | | | |
| SIGNATURE <i>(Certifies that the information provided is correct and true to the best of your knowledge):</i> Elizabeth A. Bentley-Smith | | R.S. 39:73C.(2) | | | | |
| MEANS OF FINANCING | CURRENT FY 2023-2024 | ADJUSTMENT (+) or (-) | | REVISED FY 2023-2024 | | |
| GENERAL FUND BY: | | | | | | |
| DIRECT | \$333,629,581 | \$0 | \$333,629,581 | | | |
| INTERAGENCY TRANSFERS | \$29,527,107 | \$0 | \$29,527,107 | | | |
| FEES & SELF-GENERATED | \$12,030,299 | \$0 | \$12,030,299 | | | |
| Regular Fees & Self-generated | \$11,830,299 | \$0 | \$11,830,299 | | | |
| Subtotal of Fund Accounts from Page 2 | \$200,000 | \$0 | \$200,000 | | | |
| STATUTORY DEDICATIONS | \$180,778,694 | \$0 | \$180,778,694 | | | |
| Higher Education Initiatives Fund (E18) | \$26,396,667 | \$0 | \$26,396,667 | | | |
| Health Care Employment Reinvestment Opportunity Fund (E56) | \$5,182,210 | \$0 | \$5,182,210 | | | |
| Subtotal of Dedications from Page 2 | \$149,199,817 | \$0 | \$149,199,817 | | | |
| FEDERAL | \$34,512,785 | \$0 | \$34,512,785 | | | |
| TOTAL | \$590,478,466 | \$0 | \$590,478,466 | | | |
| AUTHORIZED POSITIONS | 0 | 0 | 0 | | | |
| AUTHORIZED OTHER CHARGES | 0 | 0 | 0 | | | |
| NON-TO FTE POSITIONS | 0 | 0 | 0 | | | |
| TOTAL POSITIONS | 0 | 0 | 0 | | | |
| PROGRAM EXPENDITURES | DOLLARS | POS | DOLLARS | POS | DOLLARS | POS |
| PROGRAM NAME: | | | | | | |
| Board of Regents | \$141,839,660 | 0 | (\$1,250,000) | 0 | \$140,589,660 | 0 |
| Office of Student Financial Assistance | \$425,274,095 | 0 | \$3,550,000 | 0 | \$428,824,095 | 0 |
| Louisiana Universities Marine Consortium | \$23,364,711 | 0 | (\$2,300,000) | 0 | \$21,064,711 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| Subtotal of programs from Page 2: | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| TOTAL | \$590,478,466 | 0 | \$0 | 0 | \$590,478,466 | 0 |

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

| | | |
|------------------------------|--------------------|---------------|
| DEPARTMENT: Higher Education | FOR OPB USE ONLY | |
| AGENCY: Board of Regents | OPB LOG NUMBER | AGENDA NUMBER |
| SCHEDULE NUMBER: 19A-671 | | |
| SUBMISSION DATE: 5/13/2024 | ADDENDUM TO PAGE 1 | |
| AGENCY BA-7 NUMBER: 4 | | |

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
 The subtotal will automatically be transferred to Page 1.

| MEANS OF FINANCING | CURRENT FY 2023-2024 | ADJUSTMENT (+) or (-) | REVISED FY 2023-2024 |
|--|-------------------------|--------------------------|-------------------------|
| GENERAL FUND BY: | | | |
| FEES & SELF-GENERATED | | | |
| Proprietary School Students Protection Fund Account (E04A) | \$200,000 | \$0 | \$200,000 |
| [Select Fund Account] | \$0 | \$0 | \$0 |
| SUBTOTAL (to Page 1) | \$200,000 | \$0 | \$200,000 |
| STATUTORY DEDICATIONS | | | |
| Louisiana Quality Education Support Fund (Z11) | \$22,230,000 | \$0 | \$22,230,000 |
| Medical and Allied Health Professional Education Scholarship and Loan Fund (E41) | \$200,000 | \$0 | \$200,000 |
| Cybersecurity Talent Initiative Fund (E55) | \$1,000,000 | \$0 | \$1,000,000 |
| TOPS Fund (Z19) | \$101,673,075 | \$0 | \$101,673,075 |
| Louisiana Postsecondary Inclusive Education Fund (E63) | \$1,000,000 | \$0 | \$1,000,000 |
| Power-Based Violence and Safety Fund (E57) | \$10,000,000 | \$0 | \$10,000,000 |
| M.J. Foster Promise Program Fund (E58) | \$10,500,000 | \$0 | \$10,500,000 |
| Support Education in Louisiana First Fund (G10) | \$36,742 | \$0 | \$36,742 |
| Rockefeller Wildlife Refuge Trust and Protection Fund (RK2) | \$60,000 | \$0 | \$60,000 |
| Geaux Teach Fund (E59) | \$2,500,000 | \$0 | \$2,500,000 |
| SUBTOTAL (to Page 1) | \$149,199,817 | \$0 | \$149,199,817 |

Use this section for additional Program Names, if needed.
 The subtotal will automatically be transferred to Page 1.

| PROGRAM EXPENDITURES | DOLLARS | POS | DOLLARS | POS | DOLLARS | POS |
|-----------------------------|------------|----------|------------|----------|------------|----------|
| PROGRAM NAME: | | | | | | |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| SUBTOTAL (to Page 1) | \$0 | 0 | \$0 | 0 | \$0 | 0 |

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The source of funding for this request is the Geaux Teach Fund statutory dedication and State General Fund (Direct). These funds are moving from the Board of Regents (BOR) and Louisiana Universities Marine Consortium (LUMCON) programs to the Louisiana Office of Student Financial Assistance (LOSFA) program all within the Board of Regents agency.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

| MEANS OF FINANCING OR EXPENDITURE | FY 2023-2024 | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
|-----------------------------------|--------------------|--------------|--------------|--------------|--------------|
| GENERAL FUND BY: | | | | | |
| DIRECT | \$2,300,000 | \$0 | \$0 | \$0 | \$0 |
| INTERAGENCY TRANSFERS | \$0 | \$0 | \$0 | \$0 | \$0 |
| FEES & SELF-GENERATED | \$0 | \$0 | \$0 | \$0 | \$0 |
| STATUTORY DEDICATIONS | \$1,250,000 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL | \$3,550,000 | \$0 | \$0 | \$0 | \$0 |

3. If this action requires additional personnel, provide a detailed explanation below:
No additional personnel is required.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

This request is to move funding from the BOR and LUMCON programs to the LOSFA program. Without the movement of these funds, LOSFA will not be able to provide support for the Patriot Scholarship program or the Geaux Teach Scholarship program within Academic Year 2023-2024.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

This is not an after the fact BA-7.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

There are no programmatic impacts as a result of this BA-7.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE: No performance indicators will be affected.

| LEVEL | PERFORMANCE INDICATOR NAME | PERFORMANCE STANDARD | | |
|-------|----------------------------|-------------------------|--------------------------|-------------------------|
| | | CURRENT FY 2023-2024 | ADJUSTMENT (+) OR (-) | REVISED FY 2023-2024 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

There are no anticipated additional performance impacts as a result of this BA-7.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

Not applicable to this BA-7 request as these dollars are for current year.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

If this BA-7 is not approved, LOSFA will not be able to implement Act 463 of the 2022 RLS in awarding students in teacher preparation programs and Act 279 of the 2023 RLS in creating a program for members of the Louisiana National Guard to cover the costs of mandatory fees at public postsecondary institutions.

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

| PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT | | | | | | | |
|--|-------------------------|-------------------------|-------------------------|--------------------------------|--------------|--------------|--------------|
| PROGRAM 1 NAME: Board of Regents | | | | | | | |
| MEANS OF FINANCING: | CURRENT FY 2023-2024 | REQUESTED ADJUSTMENT | REVISED FY 2023-2024 | ADJUSTMENT OUTYEAR PROJECTIONS | | | |
| | | | | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
| GENERAL FUND BY: | | | | | | | |
| Direct | \$30,179,805 | \$0 | \$30,179,805 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$28,378,365 | \$0 | \$28,378,365 | \$0 | \$0 | \$0 | \$0 |
| Fees & Self-Generated * | \$2,930,299 | \$0 | \$2,930,299 | \$0 | \$0 | \$0 | \$0 |
| Statutory Dedications ** | \$67,178,877 | (\$1,250,000) | \$65,928,877 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL FUNDS | \$13,172,314 | \$0 | \$13,172,314 | \$0 | \$0 | \$0 | \$0 |
| TOTAL MOF | \$141,839,660 | (\$1,250,000) | \$140,589,660 | \$0 | \$0 | \$0 | \$0 |
| EXPENDITURES: | | | | | | | |
| Salaries | \$7,860,687 | \$0 | \$7,860,687 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$674,591 | \$0 | \$674,591 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$3,602,134 | \$0 | \$3,602,134 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$347,450 | \$0 | \$347,450 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$12,716,963 | \$0 | \$12,716,963 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$292,150 | \$0 | \$292,150 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$4,331,850 | \$0 | \$4,331,850 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$109,263,820 | (\$1,250,000) | \$108,013,820 | \$0 | \$0 | \$0 | \$0 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$2,351,015 | \$0 | \$2,351,015 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$399,000 | \$0 | \$399,000 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$141,839,660 | (\$1,250,000) | \$140,589,660 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| *Dedicated Fund Accounts: | | | | | | | |
| Reg. Fees & Self-generated | \$2,730,299 | \$0 | \$2,730,299 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$200,000 | \$0 | \$200,000 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| **Statutory Dedications: | | | | | | | |
| Louisiana Quality Education Support Fund (Z11) | \$22,230,000 | \$0 | \$22,230,000 | \$0 | \$0 | \$0 | \$0 |
| Medical and Allied Health Professional Education Scholarship and Loan Fund (E41) | \$200,000 | \$0 | \$200,000 | \$0 | \$0 | \$0 | \$0 |
| Higher Education Initiatives Fund (E18) | \$26,316,667 | \$0 | \$26,316,667 | \$0 | \$0 | \$0 | \$0 |
| Cybersecurity Talent Initiative Fund (E55) | \$1,000,000 | \$0 | \$1,000,000 | \$0 | \$0 | \$0 | \$0 |
| Health Care Employment Reinvestment Opportunity Fund (E56) | \$5,182,210 | \$0 | \$5,182,210 | \$0 | \$0 | \$0 | \$0 |
| Geaux Teach Fund (E59) | \$1,250,000 | (\$1,250,000) | \$0 | \$0 | \$0 | \$0 | \$0 |
| Postsecondary Inclusive Education Fund (E63) | \$1,000,000 | \$0 | \$1,000,000 | \$0 | \$0 | \$0 | \$0 |
| Power-Based Violence and Safety Fund (E57) | \$10,000,000 | \$0 | \$10,000,000 | \$0 | \$0 | \$0 | \$0 |

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: Board of Regents

| MEANS OF FINANCING: | State General Fund | Interagency Transfers | Fees & Self-Generated Revenues | Statutory Dedications | Federal Funds | TOTAL |
|-----------------------------|--------------------|-----------------------|--------------------------------|-----------------------|---------------|---------------|
| AMOUNT | \$0 | \$0 | \$0 | (\$1,250,000) | \$0 | (\$1,250,000) |
| EXPENDITURES: | | | | | | |
| Salaries | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$0 | \$0 | \$0 | (\$1,250,000) | \$0 | (\$1,250,000) |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$0 | \$0 | \$0 | (\$1,250,000) | \$0 | (\$1,250,000) |
| OVER / (UNDER) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: Office of Student Financial Assistance

| MEANS OF FINANCING: | CURRENT | REQUESTED | REVISED | ADJUSTMENT OUTYEAR PROJECTIONS | | | |
|---|----------------------|--------------------|----------------------|--------------------------------|--------------|--------------|--------------|
| | FY 2023-2024 | ADJUSTMENT | FY 2023-2024 | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
| GENERAL FUND BY: | | | | | | | |
| Direct | \$293,631,474 | \$2,300,000 | \$295,931,474 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$773,742 | \$0 | \$773,742 | \$0 | \$0 | \$0 | \$0 |
| Fees & Self-Generated * | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Statutory Dedications ** | \$113,563,075 | \$1,250,000 | \$114,813,075 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL FUNDS | \$17,305,804 | \$0 | \$17,305,804 | \$0 | \$0 | \$0 | \$0 |
| TOTAL MOF | \$425,274,095 | \$3,550,000 | \$428,824,095 | \$0 | \$0 | \$0 | \$0 |
| EXPENDITURES: | | | | | | | |
| Salaries | \$8,821,638 | \$0 | \$8,821,638 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$134,149 | \$0 | \$134,149 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$3,730,632 | \$0 | \$3,730,632 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$224,289 | \$0 | \$224,289 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$1,400,400 | \$0 | \$1,400,400 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$187,867 | \$0 | \$187,867 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$1,949,376 | \$0 | \$1,949,376 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$404,869,561 | \$3,550,000 | \$408,419,561 | \$0 | \$0 | \$0 | \$0 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$3,904,983 | \$0 | \$3,904,983 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$51,200 | \$0 | \$51,200 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$425,274,095 | \$3,550,000 | \$428,824,095 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| *Dedicated Fund Accounts: | | | | | | | |
| Reg. Fees & Self-generated | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| **Statutory Dedications: | | | | | | | |
| TOPS Fund (Z19) | \$101,673,075 | \$0 | \$101,673,075 | \$0 | \$0 | \$0 | \$0 |
| Higher Education Initiatives Fund (E18) | \$80,000 | \$0 | \$80,000 | \$0 | \$0 | \$0 | \$0 |
| Rockefeller Wildlife Refuge Trust and Protection Fund (RK2) | \$60,000 | \$0 | \$60,000 | \$0 | \$0 | \$0 | \$0 |
| M.J. Foster Promise Program Fund (E58) | \$10,500,000 | \$0 | \$10,500,000 | \$0 | \$0 | \$0 | \$0 |
| Geaux Teach Fund (E59) | \$1,250,000 | \$1,250,000 | \$2,500,000 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: Office of Student Financial Assistance

| MEANS OF FINANCING: | State General Fund | Interagency Transfers | Fees & Self-Generated Revenues | Statutory Dedications | Federal Funds | TOTAL |
|-----------------------------|--------------------|-----------------------|--------------------------------|-----------------------|---------------|-------------|
| AMOUNT | \$2,300,000 | \$0 | \$0 | \$1,250,000 | \$0 | \$3,550,000 |
| EXPENDITURES: | | | | | | |
| Salaries | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$2,300,000 | \$0 | \$0 | \$1,250,000 | \$0 | \$3,550,000 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$2,300,000 | \$0 | \$0 | \$1,250,000 | \$0 | \$3,550,000 |
| OVER / (UNDER) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 3 NAME: Louisiana Universities Marine Consortium

| MEANS OF FINANCING: | CURRENT FY 2023-2024 | REQUESTED ADJUSTMENT | REVISED FY 2023-2024 | ADJUSTMENT OUTYEAR PROJECTIONS | | | |
|---|-------------------------|-------------------------|-------------------------|--------------------------------|--------------|--------------|--------------|
| | | | | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
| GENERAL FUND BY: | | | | | | | |
| Direct | \$9,818,302 | (\$2,300,000) | \$7,518,302 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$375,000 | \$0 | \$375,000 | \$0 | \$0 | \$0 | \$0 |
| Fees & Self-Generated * | \$9,100,000 | \$0 | \$9,100,000 | \$0 | \$0 | \$0 | \$0 |
| Statutory Dedications ** | \$36,742 | \$0 | \$36,742 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL FUNDS | \$4,034,667 | \$0 | \$4,034,667 | \$0 | \$0 | \$0 | \$0 |
| TOTAL MOF | \$23,364,711 | (\$2,300,000) | \$21,064,711 | \$0 | \$0 | \$0 | \$0 |
| EXPENDITURES: | | | | | | | |
| Salaries | \$5,904,933 | \$0 | \$5,904,933 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$45,000 | \$0 | \$45,000 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$2,280,870 | \$0 | \$2,280,870 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$158,000 | \$0 | \$158,000 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$2,910,091 | \$0 | \$2,910,091 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$2,493,080 | \$0 | \$2,493,080 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$7,323,828 | (\$2,300,000) | \$5,023,828 | \$0 | \$0 | \$0 | \$0 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$600,000 | \$0 | \$600,000 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$1,248,909 | \$0 | \$1,248,909 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$400,000 | \$0 | \$400,000 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$23,364,711 | (\$2,300,000) | \$21,064,711 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| *Dedicated Fund Accounts: | | | | | | | |
| Reg. Fees & Self-generated | \$9,100,000 | \$0 | \$9,100,000 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| **Statutory Dedications: | | | | | | | |
| Support Education in Louisiana First Fund (G10) | \$36,742 | \$0 | \$36,742 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 3 NAME: Louisiana Universities Marine Consortium

| MEANS OF FINANCING: | State General Fund | Interagency Transfers | Fees & Self-Generated Revenues | Statutory Dedications | Federal Funds | TOTAL |
|-----------------------------|--------------------|-----------------------|--------------------------------|-----------------------|---------------|---------------|
| AMOUNT | (\$2,300,000) | \$0 | \$0 | \$0 | \$0 | (\$2,300,000) |
| EXPENDITURES: | | | | | | |
| Salaries | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | (\$2,300,000) | \$0 | \$0 | \$0 | \$0 | (\$2,300,000) |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | (\$2,300,000) | \$0 | \$0 | \$0 | \$0 | (\$2,300,000) |
| OVER / (UNDER) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |

QUESTIONNAIRE ANALYSIS

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

GENERAL PURPOSE

The purpose of this BA-7 is to move funding erroneously placed in the Board of Regents (BOR) and Louisiana Universities Marine Consortium (LUMCON) program budgets to that of the Office of Student Financial Assistance (OSFA) program budget in order to more appropriately align the funding set aside for the Patriots Scholar and Geaux Teach scholarship programs. This realignment falls within the approved one percent allowable budget adjustment.

REVENUES

The total source of funding is \$3,550,000 and distributed as follows:

State General Fund

- \$2,300,000 to the Office of Student Financial Assistance (OSFA) program from the Louisiana Universities Marine Consortium (LUMCON) program.

Statutory Dedication

- \$1,250,000 in the Geaux Teach Fund (E59) to the Office of Student Financial Assistance (OSFA) program from the Board of Regents program.

This BA-7 has no impact on the total Board of Regents agency budget authority.

EXPENDITURES

These dollars will be used as follows:

The Office of Student Financial Assistance (OSFA) will distribute \$2,300,000 in State General Fund to the Patriot Scholar program to cover the costs of mandatory fees for those National Guard members who are enrolled in public postsecondary institutions as per Act 279 of the 2023 Regular Legislative Session. OSFA will distribute \$1,250,000 to support those students enrolled in teacher preparation programs across statewide higher education institutions as per Act 463 of the 2022 Regular Legislative Session.

OTHER

BA-7 SUPPORT INFORMATION

Page _____

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

| | | | | | | |
|---|---------------------------------|--|------------------|---------------------------------|------------------------|------------|
| DEPARTMENT: EDUCATION | | FOR OPB USE ONLY | | | | |
| AGENCY: SUBGRANTEE ASSISTANCE | | OPB LOG NUMBER 156 | | AGENDA NUMBER | | |
| SCHEDULE NUMBER: 19D-681 | | Approval and Authority: <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: auto;"> Division of Administration Office of Planning & Budget MAY 17 2024 APPROVED </div> Act 447 of 23 RS - Preamble Section 11 | | | | |
| SUBMISSION DATE: 5/16/2024 | | | | | | |
| AGENCY BA-7 NUMBER: 24-01 | | | | | | |
| HEAD OF BUDGET UNIT: BETH SCIONEAX | | | | | | |
| TITLE: DEPTY SUPERINTENDENT FOR MGT & FINANCE | | | | | | |
| SIGNATURE <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small> DocuSigned by: Beth Scioneaux <small>1261260B51D8457...</small> | | | | | | |
| MEANS OF FINANCING | CURRENT FY 2023-2024 | ADJUSTMENT (+) or (-) | | REVISED FY 2023-2024 | | |
| GENERAL FUND BY: | | | | | | |
| DIRECT | \$212,489,300 | \$0 | | \$212,489,300 | | |
| INTERAGENCY TRANSFERS | \$31,839,237 | \$961,000 | | \$32,800,237 | | |
| FEES & SELF-GENERATED | \$9,377,789 | \$0 | | \$9,377,789 | | |
| Regular Fees & Self-generated | \$9,377,789 | \$0 | | \$9,377,789 | | |
| Subtotal of Fund Accounts from Page 2 | \$0 | \$0 | | \$0 | | |
| STATUTORY DEDICATIONS | \$44,201,982 | \$0 | | \$44,201,982 | | |
| Louisiana Early Childhood Education Fund (E51) | \$25,653,844 | \$0 | | \$25,653,844 | | |
| Education Excellence Fund (Z18) | \$15,548,138 | \$0 | | \$15,548,138 | | |
| Subtotal of Dedications from Page 2 | \$3,000,000 | \$0 | | \$3,000,000 | | |
| FEDERAL | \$3,317,908,491 | \$0 | | \$3,317,908,491 | | |
| TOTAL | \$3,615,816,799 | \$961,000 | | \$3,616,777,799 | | |
| AUTHORIZED POSITIONS | 0 | 0 | | 0 | | |
| AUTHORIZED OTHER CHARGES | 0 | 0 | | 0 | | |
| NON-TO FTE POSITIONS | 0 | 0 | | 0 | | |
| TOTAL POSITIONS | 0 | 0 | | 0 | | |
| PROGRAM EXPENDITURES | DOLLARS | POS | DOLLARS | POS | DOLLARS | POS |
| PROGRAM NAME: | | | | | | |
| Non Federal Support | \$288,530,519 | 0 | \$961,000 | 0 | \$289,491,519 | 0 |
| Federal Support | \$3,327,286,280 | 0 | \$0 | 0 | \$3,327,286,280 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| Subtotal of programs from Page 2: | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| TOTAL | \$3,615,816,799 | 0 | \$961,000 | 0 | \$3,616,777,799 | 0 |

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

| | | |
|--------------------------------------|---------------------------|---------------|
| DEPARTMENT: EDUCATION | FOR OPB USE ONLY | |
| AGENCY: SUBGRANTEE ASSISTANCE | OPB LOG NUMBER | AGENDA NUMBER |
| SCHEDULE NUMBER: 19D-681 | | |
| SUBMISSION DATE: 5/16/2024 | ADDENDUM TO PAGE 1 | |
| AGENCY BA-7 NUMBER: 24-01 | | |

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
 The subtotal will automatically be transferred to Page 1.

| MEANS OF FINANCING | CURRENT FY 2023-2024 | ADJUSTMENT (+) or (-) | REVISED FY 2023-2024 |
|--|-------------------------|--------------------------|-------------------------|
| GENERAL FUND BY: | | | |
| FEES & SELF-GENERATED | | | |
| [Select Fund Account] | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 |
| SUBTOTAL (to Page 1) | \$0 | \$0 | \$0 |
| STATUTORY DEDICATIONS | | | |
| Athletic Trainer Professional Development Fund (E62) | \$1,500,000 | \$0 | \$1,500,000 |
| Jump Start Your Heart Fund (H46) | \$1,500,000 | \$0 | \$1,500,000 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 |
| SUBTOTAL (to Page 1) | \$3,000,000 | \$0 | \$3,000,000 |

Use this section for additional Program Names, if needed.
 The subtotal will automatically be transferred to Page 1.

| PROGRAM EXPENDITURES | DOLLARS | POS | DOLLARS | POS | DOLLARS | POS |
|-----------------------------|------------|----------|------------|----------|------------|----------|
| PROGRAM NAME: | | | | | | |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| | \$0 | 0 | \$0 | 0 | \$0 | 0 |
| SUBTOTAL (to Page 1) | \$0 | 0 | \$0 | 0 | \$0 | 0 |

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?
The purpose of this BA-7 is to increase Interagency Transfer authority in the Non-Federal Support program to account for 8g flow-through funds from BESE. The current EOB for these funds is based on the FY23 amount of \$1,920,000 because the official 8g allocations are not received until after the budget request. The flow-through funds in the 8g agreements for FY24 total \$2,881,000.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

| MEANS OF FINANCING OR EXPENDITURE | FY 2023-2024 | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
|-----------------------------------|------------------|--------------|--------------|--------------|--------------|
| GENERAL FUND BY: | | | | | |
| DIRECT | \$0 | \$0 | \$0 | \$0 | \$0 |
| INTERAGENCY TRANSFERS | \$961,000 | \$0 | \$0 | \$0 | \$0 |
| FEES & SELF-GENERATED | \$0 | \$0 | \$0 | \$0 | \$0 |
| STATUTORY DEDICATIONS | \$0 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL | \$961,000 | \$0 | \$0 | \$0 | \$0 |

3. If this action requires additional personnel, provide a detailed explanation below:
This BA-7 does not require additional personnel

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.
This request cannot be postponed until next fiscal year as payments are due in the current fiscal year.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.
This BA-7 is not an after the fact BA-7.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

This BA-7 will align budget authority in Agency 681 with the 8g grant award notices received from BESE. Allocations have been made to school districts based on the BESE approved 8g funding.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

| LEVEL | PERFORMANCE INDICATOR NAME | PERFORMANCE STANDARD | | |
|-------|----------------------------|-------------------------|--------------------------|-------------------------|
| | | CURRENT FY 2023-2024 | ADJUSTMENT (+) OR (-) | REVISED FY 2023-2024 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

The direct impact of this BA-7 to DOE will be the ability to pass through all of the approved 8g pass through funding for FY24.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

Failure to approve this BA-7 will leave DOE without the ability to pass through all of the funding that was approved by BESE for allocations to school districts for 8g programs. Allocations have already been made based on this funding that DOE was scheduled to receive.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

| PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT | | | | | | | |
|---|----------------------|------------------|----------------------|--------------------------------|--------------|--------------|--------------|
| PROGRAM 1 NAME: <u>Non Federal Support Program</u> | | | | | | | |
| MEANS OF FINANCING: | CURRENT | REQUESTED | REVISED | ADJUSTMENT OUTYEAR PROJECTIONS | | | |
| | FY 2023-2024 | ADJUSTMENT | FY 2023-2024 | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
| GENERAL FUND BY: | | | | | | | |
| Direct | \$212,489,300 | \$0 | \$212,489,300 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$31,839,237 | \$961,000 | \$32,800,237 | \$0 | \$0 | \$0 | \$0 |
| Fees & Self-Generated * | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Statutory Dedications ** | \$44,201,982 | \$0 | \$44,201,982 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL FUNDS | | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL MOF | \$288,530,519 | \$961,000 | \$289,491,519 | \$0 | \$0 | \$0 | \$0 |
| EXPENDITURES: | | | | | | | |
| Salaries | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$112,000 | \$0 | \$112,000 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$288,213,906 | \$961,000 | \$289,174,906 | \$0 | \$0 | \$0 | \$0 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$204,613 | \$0 | \$204,613 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$288,530,519 | \$961,000 | \$289,491,519 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| *Dedicated Fund Accounts: | | | | | | | |
| Reg. Fees & Self-generated | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| **Statutory Dedications: | | | | | | | |
| Louisiana Early Childhood Education Fund (E51) | \$25,653,844 | \$0 | \$25,653,844 | \$0 | \$0 | \$0 | \$0 |
| Education Excellence Fund (Z18) | \$15,548,138 | \$0 | \$15,548,138 | \$0 | \$0 | \$0 | \$0 |
| Athletic Trainer Professional Development Fund (E62) | \$1,500,000 | \$0 | \$1,500,000 | \$0 | \$0 | \$0 | \$0 |
| Jump Start Your Heart Fund (H46) | \$1,500,000 | \$0 | \$1,500,000 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

| PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT | | | | | | |
|---|--------------------|-----------------------|--------------------------------|-----------------------|---------------|------------------|
| PROGRAM 1 NAME: <u>Non Federal Support Program</u> | | | | | | |
| MEANS OF FINANCING: | State General Fund | Interagency Transfers | Fees & Self-Generated Revenues | Statutory Dedications | Federal Funds | TOTAL |
| AMOUNT | \$0 | \$961,000 | \$0 | \$0 | \$0 | \$961,000 |
| EXPENDITURES: | | | | | | |
| Salaries | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$0 | \$961,000 | \$0 | \$0 | \$0 | \$961,000 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$0 | \$961,000 | \$0 | \$0 | \$0 | \$961,000 |
| OVER / (UNDER) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: FEDERAL SUPPORT PROGRAM

| MEANS OF FINANCING: | CURRENT FY 2023-2024 | REQUESTED ADJUSTMENT | REVISED FY 2023-2024 | ADJUSTMENT OUTYEAR PROJECTIONS | | | |
|----------------------------------|-------------------------|-------------------------|-------------------------|--------------------------------|--------------|--------------|--------------|
| | | | | FY 2024-2025 | FY 2025-2026 | FY 2026-2027 | FY 2027-2028 |
| GENERAL FUND BY: | | | | | | | |
| Direct | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Fees & Self-Generated * | \$9,377,789 | \$0 | \$9,377,789 | \$0 | \$0 | \$0 | \$0 |
| Statutory Dedications ** | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| FEDERAL FUNDS | \$3,317,908,491 | \$0 | \$3,317,908,491 | \$0 | \$0 | \$0 | \$0 |
| TOTAL MOF | \$3,327,286,280 | \$0 | \$3,327,286,280 | \$0 | \$0 | \$0 | \$0 |
| EXPENDITURES: | | | | | | | |
| Salaries | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$3,311,147,385 | \$0 | \$3,311,147,385 | \$0 | \$0 | \$0 | \$0 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$16,138,895 | \$0 | \$16,138,895 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$3,327,286,280 | \$0 | \$3,327,286,280 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| *Dedicated Fund Accounts: | | | | | | | |
| Reg. Fees & Self-generated | \$9,377,789 | \$0 | \$9,377,789 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Fund Account] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| **Statutory Dedications: | | | | | | | |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| [Select Statutory Dedication] | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

| PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT | | | | | | |
|---|--------------------|-----------------------|--------------------------------|-----------------------|---------------|------------|
| PROGRAM 2 NAME: <u>FEDERAL SUPPORT PROGRAM</u> | | | | | | |
| MEANS OF FINANCING: | State General Fund | Interagency Transfers | Fees & Self-Generated Revenues | Statutory Dedications | Federal Funds | TOTAL |
| AMOUNT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| EXPENDITURES: | | | | | | |
| Salaries | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Compensation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Related Benefits | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Travel | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Operating Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Supplies | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Professional Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Charges | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Debt Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interagency Transfers | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Acquisitions | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Major Repairs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| UNALLOTTED | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL EXPENDITURES | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| OVER / (UNDER) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| POSITIONS | | | | | | |
| Classified | 0 | 0 | 0 | 0 | 0 | 0 |
| Unclassified | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL T.O. POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Charges Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-TO FTE Positions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL POSITIONS | 0 | 0 | 0 | 0 | 0 | 0 |

BA-7 QUESTIONNAIRE

(Provide answers on the Questionnaire Analysis Form; answer all questions applicable to the requested budget adjustment.)

GENERAL PURPOSE

The purpose of this BA-7 is to increase Interagency Transfer authority in the Non-Federal Support program to account for 8g flow-through funds from BESE. The current EOB for these funds is based on the FY23 amount of \$1,920,000 because the official 8g allocations are not received until after the budget request. The flow-through funds in the 8g agreements for FY24 total \$2,881,000.

REVENUES

| | |
|-----------------------|----------------------------|
| Program 100 | |
| Interagency Transfers | \$961,000.00 |
| Total Revenue | <u>\$961,000.00</u> |

EXPENDITURES

| | |
|---------------------------|----------------------------|
| Program 100 | |
| Other Charges | \$961,000.00 |
| Total Expenditures | <u>\$961,000.00</u> |

OTHER

For further information, contact:

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