

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: Department of State		FOR OPB USE ONLY				
AGENCY: Secretary of State		OPB LOG NUMBER		AGENDA NUMBER		
SCHEDULE NUMBER: 04-139		139R		10		
SUBMISSION DATE: November 25, 2024		Approval and Authority:				
AGENCY BA-7 NUMBER: 3 - EASE Grant		Approved by the Joint Legislative Committee on the Budget DATE: <u>12/12/24</u> <i>ng</i>				
HEAD OF BUDGET UNIT: Nancy Landry						
TITLE: Secretary of State						
SIGNATURE <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small>						
MEANS OF FINANCING		CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025		
GENERAL FUND BY:						
DIRECT	\$75,082,234	\$0		\$75,082,234		
INTERAGENCY TRANSFERS	\$845,100	\$0		\$845,100		
FEES & SELF-GENERATED	\$37,532,306	\$0		\$37,532,306		
Regular Fees & Self-generated	\$37,532,306	\$0		\$37,532,306		
Subtotal of Fund Accounts from Page 2	\$0	\$0		\$0		
STATUTORY DEDICATIONS	\$113,078	\$0		\$113,078		
Shreveport Riverfront and Convention Center and Independence Stadium Fund (T09)	\$113,078	\$0		\$113,078		
[Select Statutory Dedication]	\$0	\$0		\$0		
Subtotal of Dedications from Page 2	\$0	\$0		\$0		
FEDERAL	\$0	\$457,489		\$457,489		
TOTAL	\$113,572,718	\$457,489		\$114,030,207		
AUTHORIZED POSITIONS	365	0		365		
AUTHORIZED OTHER CHARGES	0	0		0		
NON-TO FTE POSITIONS	0	0		0		
TOTAL POSITIONS	365	0		365		
PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
ADMINISTRATIVE	\$18,452,841	84	\$0	0	\$18,452,841	84
ELECTIONS	\$72,167,091	151	\$457,489	0	\$72,624,580	151
ARCHIVES & RECORDS	\$6,154,708	38	\$0	0	\$6,154,708	38
MUSEUM & OTHER OPERATIONS	\$5,198,132	37	\$0	0	\$5,198,132	37
COMMERCIAL	\$11,599,946	55	\$0	0	\$11,599,946	55
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
TOTAL	\$113,572,718	365	\$457,489	0	\$114,030,207	365

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?
 - The source of funding is Federal Funds provided by the U.S. Department of Defense as part of the Federal Voting Assistance Program (FVAP). Expenditures are restricted to the Elections Program and provisions of the Electronic Absentee Systems for Elections (EASE) grant. See attached for additional information.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$0	\$0	\$0	\$0	\$0
FEDERAL	\$457,489	\$457,489	\$457,488	\$457,488	\$457,489
TOTAL	\$457,489	\$457,489	\$457,488	\$457,488	\$457,489

3. If this action requires additional personnel, provide a detailed explanation below:
 - N/A - this action does not require additional personnel.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.
 - FY25 is year one of five for this grant award. Year two has been submitted with the agency's FY26 budget request for next fiscal year.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.
 - No, this is not an after the fact BA-7.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

- Approval of this BA-7 will allow for a more secure and efficient ballot delivery portal which will enhance the voting process for military and overseas voters and compliance with the Military and Overseas Voter Empowerment (MOVE) Act for the State of Louisiana and our local election officials.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. (Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)

OBJECTIVE:

- N/A

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. (For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)

- Service recipients will directly benefit from an easier to use and more simplified voting process, which will reduce the voting gap between military and domestic voters, and local election officials will be able to provide more secure and more easily attainable voter services to our military and overseas voters.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

- N/A

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

- Failure to approve this BA-7 would result in military voters having to wait on less secure email attachments to be sent, with limited computer access. Local officials and the State will not have access to a comprehensive tool for providing ballots and analyzing related information.

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: Elections

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:							
Direct	\$68,412,436	\$0	\$68,412,436	\$0	\$0	\$0	\$0
Interagency Transfers	\$530,000	\$0	\$530,000	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$3,224,655	\$0	\$3,224,655	\$0	\$0	\$0	\$0
Statutory Dedications **	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$457,489	\$457,489	\$457,489	\$457,488	\$457,488	\$457,489
TOTAL MOF	\$72,167,091	\$457,489	\$72,624,580	\$457,489	\$457,488	\$457,488	\$457,489
EXPENDITURES:							
Salaries	\$9,393,998	\$0	\$9,393,998	\$0	\$0	\$0	\$0
Other Compensation	\$55,911	\$0	\$55,911	\$0	\$0	\$0	\$0
Related Benefits	\$5,483,202	\$0	\$5,483,202	\$0	\$0	\$0	\$0
Travel	\$168,046	\$0	\$168,046	\$0	\$0	\$0	\$0
Operating Services	\$9,018,153	\$0	\$9,018,153	\$0	\$0	\$0	\$0
Supplies	\$613,946	\$0	\$613,946	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$44,544,096	\$457,489	\$45,001,585	\$457,489	\$457,488	\$457,488	\$457,489
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$2,274,250	\$0	\$2,274,250	\$0	\$0	\$0	\$0
Acquisitions	\$115,489	\$0	\$115,489	\$0	\$0	\$0	\$0
Major Repairs	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$72,167,091	\$457,489	\$72,624,580	\$457,489	\$457,488	\$457,488	\$457,489
POSITIONS							
Classified	149	0	149	0	0	0	0
Unclassified	2	0	2	0	0	0	0
TOTAL T.O. POSITIONS	151	0	151	0	0	0	0
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
TOTAL POSITIONS	151	0	151	0	0	0	0
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$3,224,655	\$0	\$3,224,655	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
**Statutory Dedications:							
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: Elections

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$457,489	\$457,489
EXPENDITURES:						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$457,489	\$457,489
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$457,489	\$457,489
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0

BA-7 QUESTIONNAIRE

(Provide answers on the Questionnaire Analysis Form; answer all questions applicable to the requested budget adjustment.)

GENERAL PURPOSE

1. I.E.-This BA-7 is to avoid deficit expenditures in the Administration Program. This BA-7 is to budget a Supplemental Appropriation. This BA-7 is to budget receipt of a federal grant. This BA-7 budgets funding approved at March I.E.B. meeting.

REVENUES

(Explain the Means of Financing. Provide details including Source, authority to spend, etc.)

2. If STATE GENERAL FUND

- Provide details

3. If IAT

- List sending agency
- Attach signed IAT agreement or signed letter that sending agency concurs with the need for this BA-7
- Provide original Source of Funding (Where did the sending agency get the funds?)

4. If Self-Generated Revenues

- Explain how funds are generated
- Provide original fund balance and revised fund balance
- Provide amount of original fund balance that was originally budgeted
- Provide amount of revised fund balance that will be budgeted if this BA-7 is approved

5. If Statutory Dedications

- Provide creating authority (Louisiana Revised Statutes and/or Administrative Code citations)
- Current fund balance
- Current year anticipated revenue

6. If Interim Emergency Board Appropriations

- Attach I.E.B. notification approval (will serve as BA-7 justification)

7. If Federal Funds

- Provide a copy of the grant award from the Federal Agency
- Explain matching requirements associated with the proposed source of funding (be specific)

8. All Grants:

- Explain the purpose of the grant
- Provide a copy of the grant application and notification of grant award
- Provide spending plan for each year of multi-year grants

EXPENDITURES

9. Provide detailed expenditure information including how the amount requested was calculated.
10. If funds are being transferred, please explain how excess funds became available.
11. Provide object details as part of explanation.

OTHER

12. Provide names, phone numbers and e-mail addresses of agency contacts that can provide further information on this item and will attend JLCB to testify.

QUESTIONNAIRE ANALYSIS

GENERAL PURPOSE

- The purpose of this BA-7 is to budget receipt of a federal grant.

REVENUES

- The means of financing is Federal Funds.
- There are no state matching share requirements for this grant.
- A copy of the grant award from is attached.


EXPENDITURES

- The expenditures are restricted to the Other Charges category of the Elections Program as follows:
 - \$ 389,299 Contractual – Hardware and software for electronic ballot delivery system.
 - \$ 68,190 Operating – Election Program operating costs.
- \$ 457,489 Total**

OTHER

1. Wyatt Vial, Budget Administrator: 225-362-5156 or wyatt.vial@sos.la.gov
2. Melissa Thibodeaux, Accounting Director: 225-922-1229 or melissa.thibodeaux@sos.la.gov

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

DEPARTMENT: Agriculture & Forestry		FOR OPB USE ONLY							
AGENCY: Agriculture & Forestry		OPB LOG NUMBER		AGENDA NUMBER					
SCHEDULE NUMBER: 04-160		133		1					
SUBMISSION DATE: November 18, 2024		Approval and Authority: Approved by the Joint Legislative Committee on the Budget DATE: <u>12/12/24</u> <i>mg</i>							
AGENCY BA-7 NUMBER: 06									
HEAD OF BUDGET UNIT: Dane Morgan									
TITLE: Assistant Commissioner of Management & Finance									
SIGNATURE <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small>									
									
MEANS OF FINANCING		CURRENT FY 2024-2025		ADJUSTMENT (+) or (-)		REVISED FY 2024-2025			
GENERAL FUND BY:									
DIRECT		\$41,036,778		\$0		\$41,036,778			
INTERAGENCY TRANSFERS		\$5,837,147		\$0		\$5,837,147			
FEES & SELF-GENERATED		\$8,253,309		\$0		\$8,253,309			
Regular Fees & Self-generated		\$8,253,309		\$0		\$8,253,309			
Subtotal of Fund Accounts from Page 2		\$0		\$0		\$0			
STATUTORY DEDICATIONS		\$44,232,304		\$0		\$44,232,304			
Structural Pest Control Commission Fund (A02)		\$1,552,031		\$0		\$1,552,031			
Louisiana Agricultural Finance Authority Fund (A07)		\$16,801,326		\$0		\$16,801,326			
Subtotal of Dedications from Pages 2 and 3		\$25,878,947		\$0		\$25,878,947			
FEDERAL		\$22,126,709		\$413,855		\$22,540,564			
TOTAL		\$121,486,247		\$413,855		\$121,900,102			
AUTHORIZED POSITIONS		590		0		590			
AUTHORIZED OTHER CHARGES		2		0		2			
NON-TO FTE POSITIONS		42		0		42			
TOTAL POSITIONS		634		0		634			
PROGRAM EXPENDITURES		DOLLARS		POS		DOLLARS		POS	
PROGRAM NAME:									
Management & Finance		\$24,277,679	124	\$209,269	0	\$24,486,948	124		
Ag & Environment Sciences		\$14,373,773	114	\$0	0	\$14,373,773	114		
Animal Health & Food Safety		\$16,507,889	120	\$0	0	\$16,507,889	120		
Agro-Consumer Services		\$8,883,848	83	\$0	0	\$8,883,848	83		
Forestry		\$55,118,330	183	\$0	0	\$55,118,330	183		
Soil & Water		\$2,324,728	10	\$204,586	0	\$2,529,314	10		
		\$0	0	\$0	0	\$0	0		
		\$0	0	\$0	0	\$0	0		
		\$0	0	\$0	0	\$0	0		
		\$0	0	\$0	0	\$0	0		
Subtotal of programs from Page 2:		\$0	0	\$0	0	\$0	0		
TOTAL		\$121,486,247	634	\$413,855	0	\$121,900,102	634		

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: Agriculture & Forestry	FOR OPB USE ONLY	
AGENCY: Agriculture & Forestry	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 04-160		
SUBMISSION DATE: November 18, 2024	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 06		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
FEES & SELF-GENERATED			
[Select Fund Account]	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0
SUBTOTAL (to Page 1)	\$0	\$0	\$0
STATUTORY DEDICATIONS			
Pesticide Fund (A09)	\$6,443,316	\$0	\$6,443,316
Forest Protection Fund (A11)	\$1,087,224	\$0	\$1,087,224
Forestry Productivity Fund (A14)	\$350,000	\$0	\$350,000
Petroleum Products Fund (A15)	\$4,766,510	\$0	\$4,766,510
Livestock Brand Commission Fund (A17)	\$50,000	\$0	\$50,000
Agricultural Commodity Dealers & Warehouse Fund (A18)	\$2,211,591	\$0	\$2,211,591
SUBTOTAL (to Page 1)	\$14,908,641	\$0	\$14,908,641

Use this section for additional Program Names, if needed.
The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
SUBTOTAL (to Page 1)	\$0	0	\$0	0	\$0	0

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DEPARTMENT: Agriculture & Forestry	FOR OPB USE ONLY	
AGENCY: Agriculture & Forestry	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 04-160		
SUBMISSION DATE: November 18, 2024	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 06		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
 The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
FEES & SELF-GENERATED			
[Select Fund Account]	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0
SUBTOTAL (to Page 1)	\$0	\$0	\$0
STATUTORY DEDICATIONS			
Seed Commission Fund (A21)	\$1,126,313	\$0	\$1,126,313
Sweet Potato Pests & Diseases Fund (A22)	\$200,000	\$0	\$200,000
Weights and Measures Fund (A23)	\$3,330,670	\$0	\$3,330,670
Feed and Fertilizer Fund (A29)	\$2,838,323	\$0	\$2,838,323
Horticulture and Quarantine Fund (A30)	\$2,600,000	\$0	\$2,600,000
Wildfire Suppression Subfund (A31)	\$875,000	\$0	\$875,000
SUBTOTAL (to Page 1)	\$10,970,306	\$0	\$10,970,306

Use this section for additional Program Names, if needed.
 The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
SUBTOTAL (to Page 1)	\$0	0	\$0	0	\$0	0

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The source of the funding is USDA/NRCS Grants such as Farm Bill, PSS, LARU Tech, Water Resources, and Feral Swine Pilot.

The Watershed Technician Assistance Grant is a new grant with an awarded project period of 09/30/24-09/29/2025.

The current Notice of Awards and Applications for all above-mentioned grants are attached.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$0	\$0	\$0	\$0	\$0
FEDERAL	\$413,855	\$413,855	\$413,855	\$413,855	\$413,855
TOTAL	\$413,855	\$413,855	\$413,855	\$413,855	\$413,855

3. If this action requires additional personnel, provide a detailed explanation below:

This action requires no additional support.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

The Watershed Technician Assistance Grant is a new grant that was awarded in September 2024 with a project period of 09/30/24-09/29/2025, and which was after the FY25 budget was approved by the Legislature and signed by the Governor. Without approval of the additional Federal budget authority being requested, the OSWC program would not be adequately funded to carryout the goals of this new grant responsibility.

Indirect Costs portion of the request:

The above mentioned grants were awarded in September 2024 with a beginning project period of 09/30/24, and which was after the FY25 budget was approved by the Legislature and signed by the Governor.

Without approval of the additional Federal budget authority being requested, the OSWC program will not be allowed to recapture additional Indirect Costs in the current year, providing for a more balanced budget.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

No, this is not an after the fact BA-7.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

Approval of the BA-7 will allow the Department to provide the services and funds needed to accomplish the goals of the new Watershed Technician Assistance Grant Program. Also, will allow LDAF to recapture the additional Indirect Costs, providing for a more balanced budget, and associated with the aforementioned Office of Soil & Water Conservation Federal Grant Programs.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE: Not Applicable.

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

This BA-7 will allow the Department to provide the services and funds needed to accomplish the goals of the new Watershed Technician Assistance Grant Program. Also, will allow LDAF to recapture the additional Indirect Costs, providing for a more balanced budget, and associated with the aforementioned Office of Soil & Water Conservation Federal Grant Programs.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

The performance impacts associated with this request are identified, to the extent possible, in the explanations above.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

Failure to approve this BA-7 would result in the Department not having sufficient budget authority to provide the services and funds needed to accomplish the goals of the Watershed Technician Assistance Grant Program. Additionally, the Department would not have sufficient budget authority to recapture additional Indirect Costs associated with the aforementioned Office of Soil & Water Conservation Federal Grant Programs.

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: Office of Mangement and Finance

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:							
Direct	\$12,753,464	\$0	\$12,753,464	\$0	\$0	\$0	\$0
Interagency Transfers	\$189,035	\$0	\$189,035	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$1,938,738	\$0	\$1,938,738	\$0	\$0	\$0	\$0
Statutory Dedications **	\$7,921,101	\$0	\$7,921,101	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$1,475,341	\$209,269	\$1,684,610	\$209,269	\$209,269	\$209,269	\$209,269
TOTAL MOF	\$24,277,679	\$209,269	\$24,486,948	\$209,269	\$209,269	\$209,269	\$209,269
EXPENDITURES:							
Salaries	\$8,067,048	\$0	\$8,067,048	\$0	\$0	\$0	\$0
Other Compensation	\$16,544	\$0	\$16,544	\$0	\$0	\$0	\$0
Related Benefits	\$9,801,698	\$0	\$9,801,698	\$0	\$0	\$0	\$0
Travel	\$30,592	\$0	\$30,592	\$0	\$0	\$0	\$0
Operating Services	\$2,312,155	\$0	\$2,312,155	\$0	\$0	\$0	\$0
Supplies	\$1,063,651	\$209,269	\$1,272,920	\$209,269	\$209,269	\$209,269	\$209,269
Professional Services	\$31,954	\$0	\$31,954	\$0	\$0	\$0	\$0
Other Charges	\$324,371	\$0	\$324,371	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$1,533,666	\$0	\$1,533,666	\$0	\$0	\$0	\$0
Acquisitions	\$1,096,000	\$0	\$1,096,000	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$24,277,679	\$209,269	\$24,486,948	\$209,269	\$209,269	\$209,269	\$209,269
POSITIONS							
Classified	97	0	97	0	0	0	0
Unclassified	14	0	14	0	0	0	0
TOTAL T.O. POSITIONS	111	0	111	0	0	0	0
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	13	0	13	0	0	0	0
TOTAL POSITIONS	124	0	124	0	0	0	0
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$1,938,738	\$0	\$1,938,738	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
**Statutory Dedications:							
Structural Pest Control Commission Fund (A02)	\$161,620	\$0	\$161,620	\$0	\$0	\$0	\$0
Louisiana Agricultural Finance Authority Fund (A07)	\$4,196,170	\$0	\$4,196,170	\$0	\$0	\$0	\$0
Pesticide Fund (A09)	\$1,503,106	\$0	\$1,503,106	\$0	\$0	\$0	\$0
Petroleum Products Fund (A15)	\$930,903	\$0	\$930,903	\$0	\$0	\$0	\$0
Agricultural Commodity Dealers & Warehouse Fund (A18)	\$257,091	\$0	\$257,091	\$0	\$0	\$0	\$0
Weights and Measures Fund (A23)	\$801,982	\$0	\$801,982	\$0	\$0	\$0	\$0
Feed and Fertilizer Fund (A29)	\$70,229	\$0	\$70,229	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: Office of Mangement and Finance

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$209,269	\$209,269
EXPENDITURES:						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$209,269	\$209,269
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$209,269	\$209,269
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: Office of Soil & Water Conservation

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:							
Direct	\$37,496	\$0	\$37,496	\$0	\$0	\$0	\$0
Interagency Transfers	\$348,310	\$0	\$348,310	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Statutory Dedications **	\$565,466	\$0	\$565,466	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$1,373,456	\$204,586	\$1,578,042	\$204,586	\$204,586	\$204,586	\$204,586
TOTAL MOF	\$2,324,728	\$204,586	\$2,529,314	\$204,586	\$204,586	\$204,586	\$204,586
EXPENDITURES:							
Salaries	\$649,112	\$0	\$649,112	\$0	\$0	\$0	\$0
Other Compensation	\$33,480	\$0	\$33,480	\$0	\$0	\$0	\$0
Related Benefits	\$331,876	\$0	\$331,876	\$0	\$0	\$0	\$0
Travel	\$9,000	\$39,800	\$48,800	\$39,800	\$39,800	\$39,800	\$39,800
Operating Services	\$30,919	\$41,000	\$71,919	\$41,000	\$41,000	\$41,000	\$41,000
Supplies	\$18,992	\$43,000	\$61,992	\$43,000	\$43,000	\$43,000	\$43,000
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$1,249,303	\$80,786	\$1,330,089	\$80,786	\$80,786	\$80,786	\$80,786
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$2,046	\$0	\$2,046	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$2,324,728	\$204,586	\$2,529,314	\$204,586	\$204,586	\$204,586	\$204,586
POSITIONS							
Classified	9	0	9	0	0	0	0
Unclassified	1	0	1	0	0	0	0
TOTAL T.O. POSITIONS	10	0	10	0	0	0	0
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
TOTAL POSITIONS	10	0	10	0	0	0	0
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
**Statutory Dedications:							
Louisiana Agricultural Finance Authority Fund (A07)	\$565,466	\$0	\$565,466	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: Office of Soil & Water Conservation

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$204,586	\$204,586
EXPENDITURES:						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$39,800	\$39,800
Operating Services	\$0	\$0	\$0	\$0	\$41,000	\$41,000
Supplies	\$0	\$0	\$0	\$0	\$43,000	\$43,000
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$80,786	\$80,786
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$204,586	\$204,586
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0

QUESTIONNAIRE ANALYSIS

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

GENERAL PURPOSE

This BA-7 is to adjust the current budget (24-25) for additional Federal budget authority being requested and associated with:

The Office of Soil & Water Conservation (OSWC) was awarded a new Federal Grant, Watershed Technician Assistance, whose purpose is to develop inter-agency conservation project planning then work to implement conservation delivery in priority watersheds by providing for the integration of technical disciplines; including engineering, hydraulic and hydrologic, archeology, economic, biologic, and sedimentation investigations with proper land use and treatment into the development of sound plans for watershed protection, flood prevention, agricultural and nonagricultural water management, recreation, fish and wildlife habitat.

Federal Grants such as Farm Bill, PSS, LARU Tech, Watershed Technician Assistance, and Feral Swine Pilot awarded to the OSWC from the U.S. Department of Agriculture (USDA) Natural Resources Conservation Service (NRCS) with respect to recapturing additional Indirect Costs for costs already being incurred and providing for a more balanced budget.

REVENUES

Federal Fund – \$413,855

- **\$33,800 S&W** – New, Watershed Technician Assistance Grant through the USDA NRCS allowing for the ability to develop inter-agency conservation project planning then work to implement conservation delivery in priority watersheds.
- **\$170,786 S&W** - Allowing for the ability to recapture additional Indirect Costs associated with above mentioned NRCS Federal Grants, providing for a more balanced budget.
- **\$209,269 OMF** - Allowing for the ability to recapture additional Indirect Costs associated with above mentioned NRCS Federal Grants, providing for a more balanced budget.

Copies of the current Notice of Awards and Applications for all above-mentioned grants are attached.

EXPENDITURES

Federal Fund – \$413,855

- **\$33,800 S&W** – Requested authority for the new, Watershed Technician Assistance Grant will be utilized to carry-out the purpose of said grant by developing inter-agency conservation project planning then work to implement conservation delivery in priority watersheds. Said authority will support at least 2 positions that include travel, supplies, vehicle reimbursement (mileage or fuel), and Indirect costs (IDC) capture (this portion included in the IDC portion of this request).
(Federal – Travel, Operating Services, Supplies, Other Charges Budget Categories)
- **\$170,786 S&W** - Allowing for the ability to recapture additional Indirect Costs associated with above mentioned NRCS Federal Grants, providing for a more balanced budget. Requested authority will be utilized to offset program administrative/overhead expenditures such as office rent, vehicle rent, fuel,

commission meeting travel, and other miscellaneous expenditures required to carry out/administer the deliverables associated with the (5) five agreements within this NRCS Federal Grant program.

(Federal – Travel, Operating Services, Supplies, Other Charges Budget Categories)

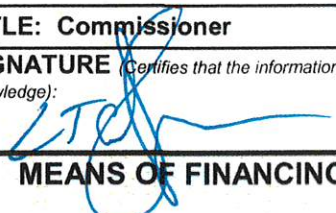
- **\$209,269 OMF** -Allowing for the ability to recapture additional Indirect Costs associated with above mentioned NRCS Federal Grants, providing for a more balanced budget. Requested authority will be utilized to support upgrades to existing software as well as procure new software which will assist with better supporting the administration of the deliverables associated with the (5) five agreements within this NRCS Federal Grant program.

(Federal – Supplies Budget Category)

OTHER

Dane K. Morgan
Assistant Commissioner of Management and Finance
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STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: Department of Public Safety		FOR OPB USE ONLY				
AGENCY: Office of Motor Vehicles		OPB LOG NUMBER		AGENDA NUMBER		
SCHEDULE NUMBER: 08B-420		140		9		
SUBMISSION DATE: November 26, 2024		Approval and Authority: Approved by the Joint Legislative Committee on the Budget DATE: <u>12/12/24</u>				
AGENCY BA-7 NUMBER: 12-420-03						
HEAD OF BUDGET UNIT: Daniel Casey						
TITLE: Commissioner						
SIGNATURE <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small>						
						
MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)		REVISED FY 2024-2025		
GENERAL FUND BY:						
DIRECT	\$100,000			\$100,000		
INTERAGENCY TRANSFERS	\$532,500			\$532,500		
FEES & SELF-GENERATED	\$68,874,414			\$68,874,414		
Regular Fees & Self-generated	\$59,821,486			\$59,821,486		
Subtotal of Fund Accounts from Page 2	\$9,052,928			\$9,052,928		
STATUTORY DEDICATIONS						
FEDERAL	\$1,984,312	\$2,686,526		\$4,670,838		
TOTAL	\$71,491,226	\$2,686,526		\$74,177,752		
AUTHORIZED POSITIONS	566			566		
AUTHORIZED OTHER CHARGES						
NON-TO FTE POSITIONS						
TOTAL POSITIONS	566			566		
PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
100 - Licensing	\$71,491,226	566	\$2,686,526		\$74,177,752	566
Subtotal of programs from Page 2:						
TOTAL	\$71,491,226	566	\$2,686,526		\$74,177,752	566

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: Department of Public Safety	FOR OPB USE ONLY	
AGENCY: Office of Motor Vehicles	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 08B-420		
SUBMISSION DATE: November 26, 2024	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 12-420-03		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
 The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
FEES & SELF-GENERATED			
Office of Motor Vehicles Customer Service and Technology Dedicated Fund Account (P24A)	\$6,800,000		\$6,800,000
Unified Carrier Registration Agreement Dedicated Fund Account (P34A)	\$171,007		\$171,007
Insurance Verification System Dedicated Fund Account (P39A)	\$1,181,921		\$1,181,921
Trucking Research and Education Council Fund Account (P44A)	\$900,000		\$900,000
SUBTOTAL (to Page 1)	\$9,052,928		\$9,052,928
STATUTORY DEDICATIONS			
[Select Statutory Dedication]			
[Select Statutory Dedication]			
[Select Statutory Dedication]			
[Select Statutory Dedication]			
[Select Statutory Dedication]			
[Select Statutory Dedication]			
SUBTOTAL (to Page 1)			

Use this section for additional Program Names, if needed.
 The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
SUBTOTAL (to Page 1)						

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The source of funding for this request is federal funds from the United States Department of Transportation Federal Motor Carrier Safety Administration (US DOT-FMCSA). These expenditures are restricted according to each grant's project plan and budget. The Office of Motor Vehicles currently has seven multi-year federal Commercial Driver's License Program Implementation (CDLPI) grants: 2020, 2021, 2022, 2023 Basic, 2023 High Priority (HP), 2024 Basic, and 2024 HP.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:					
DIRECT					
INTERAGENCY TRANSFERS					
FEES & SELF-GENERATED					
STATUTORY DEDICATIONS					
FEDERAL	\$2,686,526				
TOTAL	\$2,686,526				

3. If this action requires additional personnel, provide a detailed explanation below:

This action will not require additional personnel.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

This request is for additional federal budget authority to allow OMV to receive funds for two new grants. The first is the 2024 CDLPI High Priority grant, to fund an expanded media campaign to increase awareness of human trafficking among CDL drivers in Louisiana, and to encourage these drivers to report suspicions of human trafficking to the National Human Trafficking Hotline (Hotline). These expenditures and revenues will be incurred/received during the current fiscal year, beginning with Super Bowl 2025 and continuing with Mardi Gras, both in New Orleans, Louisiana. The second grant is the 2024 CDLPI Basic, to fund projects that improve information systems, utilize emerging technologies, and improve commercial motor vehicle (CMV) operating standards to increase safety by reducing and preventing crashes, fatalities, and injuries. See each grant agreement and project plan for details of the period of performance and budget breakdowns.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

This BA-7 is not after the fact.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

If this BA-7 is approved, the HP campaign will reach citizens attending large events and viewing online broadcasts aimed at raising human trafficking awareness, beginning with Super Bowl 2025 in New Orleans, Louisiana, and continuing with the Mardi Gras season. The Basic grant will provide funding to improve commercial motor vehicle (CMV) operating standards to reduce and prevent crashes, fatalities, and injuries along the six primary interstates (I-10, I-12, I-59, I-49, I-55, and I-20) and prominent highways (US-190, US-90, and US-61).

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

Approval of this BA-7 will have a positive programmatic impact on all partners involved in these campaigns, including Louisiana State Police Special Victims Unit/Human Trafficking Taskforce, the Louisiana Office of Human Trafficking Prevention, LA Department of Transportation and Development, and FMCSA. A media strategy plan has been developed for an expanded campaign that contains innovative advertising and public awareness tools that will have the most significant impact. These tactics will raise awareness of the signs of human trafficking in an effort to stop and prevent human trafficking in LA.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

While Louisiana Office of Motor Vehicles (OMV) has partnered with state, federal, and local entities to promote OMV's anti-human trafficking campaign to increase awareness and to promote citizen safety, no performance indicators will be affected in the current fiscal year; however, the campaign is directly related to OMV's Goal II., to protect consumers and ensure public safety through communication and accountability.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

If this BA-7 is not approved, the Office of Motor Vehicles will not have the required federal budget authority to allow for the continuation of OMV's human trafficking awareness campaign, and the added safety to be realized from the BASIC grant initiatives.

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: LICENSING

MEANS OF FINANCING:	CURRENT	REQUESTED	REVISED	ADJUSTMENT OUTYEAR PROJECTIONS			
	FY 2024-2025	ADJUSTMENT	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:							
Direct	\$100,000		\$100,000				
Interagency Transfers	\$532,500		\$532,500				
Fees & Self-Generated *	\$68,874,414		\$68,874,414				
Statutory Dedications **							
FEDERAL FUNDS	\$1,984,312	\$2,686,526	\$4,670,838				
TOTAL MOF	\$71,491,226	\$2,686,526	\$74,177,752				
EXPENDITURES:							
Salaries	\$27,138,268		\$27,138,268				
Other Compensation	\$609,270		\$609,270				
Related Benefits	\$16,284,094		\$16,284,094				
Travel	\$82,136		\$82,136				
Operating Services	\$5,210,453		\$5,210,453				
Supplies	\$2,851,518		\$2,851,518				
Professional Services	\$242,286		\$242,286				
Other Charges	\$5,296,413	\$2,686,526	\$7,982,939				
Debt Services							
Interagency Transfers	\$13,776,788		\$13,776,788				
Acquisitions							
Major Repairs							
UNALLOTTED							
TOTAL EXPENDITURES	\$71,491,226	\$2,686,526	\$74,177,752				
POSITIONS							
Classified	561		561				
Unclassified	5		5				
TOTAL T.O. POSITIONS	566		566				
Other Charges Positions							
Non-TO FTE Positions							
TOTAL POSITIONS	566		566				
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$59,821,486		\$59,821,486				
Office of Motor Vehicles Customer Service and Technology Dedicated Fund Account (P24A)	\$6,800,000		\$6,800,000				
Unified Carrier Registration Agreement Dedicated Fund Account (P34A)	\$171,007		\$171,007				
Insurance Verification System Dedicated Fund Account (P39A)	\$1,181,921		\$1,181,921				
Trucking Research and Education Council Fund Account (P44A)	\$900,000		\$900,000				
**Statutory Dedications:							
[Select Statutory Dedication]							
[Select Statutory Dedication]							
[Select Statutory Dedication]							
[Select Statutory Dedication]							
[Select Statutory Dedication]							
[Select Statutory Dedication]							
[Select Statutory Dedication]							

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: LICENSING

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT					\$2,686,526	\$2,686,526
EXPENDITURES:						
Salaries						
Other Compensation						
Related Benefits						
Travel						
Operating Services						
Supplies						
Professional Services						
Other Charges					\$2,686,526	\$2,686,526
Debt Services						
Interagency Transfers						
Acquisitions						
Major Repairs						
UNALLOTTED						
TOTAL EXPENDITURES					\$2,686,526	\$2,686,526
OVER / (UNDER)						
POSITIONS						
Classified						
Unclassified						
TOTAL T.O. POSITIONS						
Other Charges Positions						
Non-TO FTE Positions						
TOTAL POSITIONS						

BA-7 QUESTIONNAIRE

GENERAL PURPOSE

1. The general purpose of BA-7 12-420-03 is to allow for an increase in federal budget authority in support of Motor Vehicles' anti-human trafficking campaign, to increase awareness within the Commercial Motor Vehicle community, and to add a layer of safety on the roadways.

REVENUES

7.

REVENUE SOURCE	BEGINNING BUDGET	ADJUSTMENT AMOUNT	REVISED BUDGET	BRIEF DESCRIPTION
Federal	\$1,984,312	\$2,686,526	\$4,670,838	See Attachments A and B.
Total Adjustments		\$2,686,526		

EXPENDITURES

9. The Other Charges expenditure category will be adjusted as a result of this BA-7.
- 11.

GL CODE	AMOUNT	MOF
5620064 - Other Charges-Professional Services	\$1,591,514	2024 CDLPI Basic Grant
5620064 - Other Charges-Professional Services	\$1,095,012	2024 CDLPI HP Grant
TOTAL	\$2,686,526	

OTHER

12. LTC Greg Graphla
Deputy Superintendent - Chief Administrative Officer
225.925.8032
Gregory.Graphla@la.gov

- Paula Tregre
Budget Director
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- Vyki Thompson
Asst. Budget Director
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Office of Motor Vehicles
 Federal Grant Award Summary
 Attachment A

Grant Name End Date	Current Grants				New Grants			Total
	2020 CDLPI 9/30/2025	2021 CDLPI 9/30/2025	2022 CDLPI 9/30/2026	2023 CDLPI 9/30/2027	2023 CDLPI 9/30/2027	2024 CDLPI 9/30/2028	2024 CDLPI 9/30/2028	
				Basic	HP	Basic	HP	
Federal Award Amount	\$780,769	\$1,465,680	\$1,455,741	\$3,150,203	\$191,375	\$2,565,805	\$5,184,000	
Expended Claimed through 6/30/24	\$551,053	\$673,574	\$305,300	\$407,668	\$116,588			
Current Expenditures to be claimed	\$60,256	\$28,909	\$33,818	\$79,371	\$77,030		\$250,000	
Balance	\$169,460	\$763,197	\$1,116,623	\$2,663,163	(\$2,243)	\$2,565,805	\$4,934,000	
FY25 Federal Budget							\$1,984,312	
FY25 Spend Plan	\$146,931	\$532,600	\$243,546	\$744,878	\$68,119	\$1,591,514	\$1,343,250	
Additional Federal Budget Needed							(\$2,686,526)	
State Share	\$54,957	\$143,181			No State Share			

Louisiana Office of Motor Vehicles
FY2024 CDLPI-Basic Project Plan

i) Application Introduction

The Louisiana Office of Motor Vehicles (LA OMV) commercial driver's license (CDL) program improves information systems, utilizes emerging technologies, and works in partnership with other SDLAs and FMCSA to improve commercial motor vehicle (CMV) operating standards to reduce and prevent crashes, fatalities, and injuries.

Commercial trucking is an essential sector of Louisiana's economy due to the oil and gas and agriculture industries and the state's extensive highway system, which includes six primary interstates (I-10, I-12, I-59, I-49, I-55, I-20) and prominent highways (US-190, US-90, US-61). Additionally, Louisiana is positioned between Texas and Florida, states with high CMV traffic.

In 2022, Louisiana CMV crashes totaled 2,211 (99 fatalities, 2,112 suspected injury) – a 7.55% decrease compared to 2021. However, over the past five years, CMV fatalities increased by 3.13%, and CMV suspected injury crashes increased by 2.05%. Of the 2022 Louisiana CMV crashes, 81.32% occurred on interstates or state or Federal highways.¹ There is a continued need for improved commercial driver management to ensure the safest roads possible.

LA OMV's CDL program aligns with FMCSA's national CDL program to ensure that only qualified drivers receive and retain a CDL and that each driver has only one record and license. The program aims to comply with all provisions of 49 CFR parts 383 and 384 to meet rigorous standards during the issuance and renewal of CLPs/CDLs. LA OMV supports the "Safer People" initiative in the safe systems approach of the National Roadway Safety Strategy to improve safety on the Nation's roadways and realize its Zero Fatalities vision.

LA OMV's CDL program is overseen and maintained by Motor Vehicle Managers in the Driver's License Unit, the CDL Helpdesk (CDLHD) manager, 19 CDLHD staff, and four CDL consultants. LA OMV's organizational budget is funded by fees associated with licensing and reinstatement. However, the organizational budget is unable to support non-essential projects and overtime. CDL Program Implementation (CDLPI) grant funds are crucial to remain compliant with Federal regulations and rulemaking, enabling LA OMV to develop new approaches to CDL issues. Past CDLPI funds have supported creating and implementing innovative projects, including an Employer Notification System, web-based knowledge testing, and court training.

LA OMV requests a FY24 CDLPI Basic grant to support activities that correct and mitigate CDL regulatory findings, maintain the highest level of data, and enhance LA OMV's CDL program.

**Louisiana Office of Motor Vehicles
FY2024 CDLPI High Priority Project Plan**

i) Application Introduction

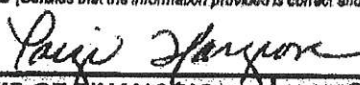
The Louisiana Office of Motor Vehicles (LA OMV) has joined national and state agencies in the fight against human trafficking with its award-winning¹ "If you Suspect, Speak" campaign to increase awareness of human trafficking among drivers of commercial motor vehicles (CMV).

LA OMV is dedicated to safety on our Nation's roads through its commercial driver's license (CDL) program and its work to increase human trafficking awareness. LA OMV supports the "Safer People" initiative in the safe systems approach of the National Roadway Safety Strategy to improve safety on the Nation's roadways and realize its Zero Fatalities vision, as well as FMCSA's commitment to the National Action Plan to Combat Human Trafficking. Already, LA OMV has implemented *Lifetime Disqualification for Human Trafficking* in 49 CFR 383.51 by developing ACD U11 to cancel CDL status for a human trafficking conviction. LA OMV is also working with the Louisiana Office of Human Trafficking Prevention (OHTP) to create training for LA OMV staff to learn about human trafficking to recognize and prevent human trafficking.

LA OMV's CDL program utilizes emerging technologies and works with stakeholders to improve CMV operating standards to reduce and prevent crashes, fatalities, and injuries. Likewise, LA OMV's human trafficking campaign leverages partnerships with the Louisiana State Police (LSP) Special Victim's Unit, OHTP, LSP Motor Carrier Safety Unit, and the LA Department of Transportation Development to create innovative solutions to this alarming activity.

LA OMV's CDL program is overseen and maintained by Motor Vehicle Managers in the Driver's License Unit, the CDL Helpdesk (CDLHD) manager, 19 CDLHD staff, and four CDL consultants. Self-generated funds, including licensing and reinstatement fees, fund LA OMV's organizational budget. However, the organizational budget is unable to support non-essential projects. CDL Program Implementation (CDLPI) grant funds are crucial in developing new approaches for CDL issues. LA OMV requests an FY24 CDLPI High Priority grant to support its continued work to combat human trafficking through awareness, education, and reporting.

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: Louisiana Department of Health		FOR OPB USE ONLY					
AGENCY: Louisiana Emergency Response Network		OPB LOG NUMBER 134		AGENDA NUMBER 4			
SCHEDULE NUMBER: 09-324		Approval and Authority: Approved by the Joint Legislative Committee on the Budget DATE: 12/12/24 <i>mg</i>					
SUBMISSION DATE: October 28, 2024							
AGENCY BA-7 NUMBER: 1							
HEAD OF BUDGET UNIT: Palga Hargrove							
TITLE: Executive Director							
SIGNATURE (Certifies that the information provided is correct and true to the best of your knowledge): 							
MEANS OF FINANCING		CURRENT FY 2024-2025		ADJUSTMENT (+) or (-)		REVISED FY 2024-2025	
GENERAL FUND BY:							
DIRECT		\$2,157,768		\$0		\$2,157,768	
INTERAGENCY TRANSFERS		\$40,000		\$0		\$40,000	
FEES & SELF-GENERATED		\$1,000		\$15,000		\$16,000	
Regular Fees & Self-generated		\$1,000		\$15,000		\$16,000	
Subtotal of Fund Accounts from Page 2		\$0		\$0		\$0	
STATUTORY DEDICATIONS		\$0		\$0		\$0	
[Select Statutory Dedication]		\$0		\$0		\$0	
[Select Statutory Dedication]		\$0		\$0		\$0	
Subtotal of Dedications from Page 2		\$0		\$0		\$0	
FEDERAL		\$0		\$0		\$0	
TOTAL		\$2,198,768		\$15,000		\$2,213,768	
AUTHORIZED POSITIONS		0		0		0	
AUTHORIZED OTHER CHARGES		0		0		0	
NON-TO FTE POSITIONS		0		0		0	
TOTAL POSITIONS		0		0		0	
PROGRAM EXPENDITURES		DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:							
Program 1: LERN		\$2,198,768	10	\$15,000	0	\$2,213,768	10
Program 2		\$0	0	\$0	0	\$0	0
Program 3		\$0	0	\$0	0	\$0	0
Program 4		\$0	0	\$0	0	\$0	0
Program 5		\$0	0	\$0	0	\$0	0
		\$0	0	\$0	0	\$0	0
		\$0	0	\$0	0	\$0	0
		\$0	0	\$0	0	\$0	0
		\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:		\$0	0	\$0	0	\$0	0
TOTAL		\$2,198,768	10	\$15,000	0	\$2,213,768	10

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: Louisiana Department of Health	FOR OPB USE ONLY	
AGENCY: Louisiana Emergency Response Network	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: D9-324		
SUBMISSION DATE: October 28, 2024	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 1		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
 The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
FEEES & SELF-GENERATED			
(Select Fund Account)	\$0	\$0	\$0
(Select Fund Account)	\$0	\$0	\$0
SUBTOTAL (to Page 1)	\$0	\$0	\$0
STATUTORY DEDICATIONS			
(Select Statutory Dedication)	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0
SUBTOTAL (to Page 1)	\$0	\$0	\$0

Use this section for additional Program Names, if needed.
 The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
SUBTOTAL (to Page 1)	\$0	0	\$0	0	\$0	0

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The purpose of this BA-7 is to increase Fees & Self Generated Revenues budget authority in order to receive a grant from The Living Well Foundation. This grant will equip first responders and emergency care teams across Northeast Louisiana with the knowledge, skills and materials to respond to life-threatening events.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$15,000	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$0	\$0	\$0	\$0	\$0
FEDERAL	\$0	\$0	\$0	\$0	\$0
TOTAL	\$15,000	\$0	\$0	\$0	\$0

3. If this action requires additional personnel, provide a detailed explanation below:
This BA-7 does not require additional personnel

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.
The grant is for the current fiscal year and it will be completed no later than June 30, 2025.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.
No, this BA-7 is not after the fact.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

Approval of this BA-7 will Fees & Self Generated budget authority in order to receive the grant from The Living Well Foundation.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

The approval of this BA-7 will have a positive impact. The project will equip first responders and emergency care teams with the knowlege, skills, and materials to respond to life-threatening events.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

There are no performance impacts associated with this BA-7.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

If this BA-7 is not approved, LERN will not have enough budget authority to receive the grant from The Living Well Foundation.

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: LERN

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:							
Direct	\$2,157,768	\$0	\$2,157,768	\$0	\$0	\$0	\$0
Interagency Transfers	\$40,000	\$0	\$40,000	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$1,000	\$15,000	\$16,000	\$0	\$0	\$0	\$0
Statutory Dedications **	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL MOF	\$2,198,768	\$15,000	\$2,213,768	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries	\$964,715	\$0	\$964,715	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$450,503	\$0	\$450,503	\$0	\$0	\$0	\$0
Travel	\$43,000	\$0	\$43,000	\$0	\$0	\$0	\$0
Operating Services	\$104,666	\$0	\$104,666	\$0	\$0	\$0	\$0
Supplies	\$45,657	\$0	\$45,657	\$0	\$0	\$0	\$0
Professional Services	\$393,840	\$0	\$393,840	\$0	\$0	\$0	\$0
Other Charges	\$40,000	\$15,000	\$55,000	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$156,387	\$0	\$156,387	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$2,198,768	\$15,000	\$2,213,768	\$0	\$0	\$0	\$0
POSITIONS							
Classified	9	0	9	0	0	0	0
Unclassified	1	0	1	0	0	0	0
TOTAL T.O. POSITIONS	10	0	10	0	0	0	0
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
TOTAL POSITIONS	10	0	10	0	0	0	0
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$1,000	\$15,000	\$16,000	\$0	\$0	\$0	\$0
(Select Fund Account)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(Select Fund Account)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
**Statutory Dedications:							
(Select Statutory Dedication)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(Select Statutory Dedication)	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: LERN

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$15,000	\$0	\$0	\$15,000
EXPENDITURES:						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$15,000	\$0	\$0	\$15,000
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$15,000	\$0	\$0	\$15,000
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0

BA-7 QUESTIONNAIRE 09-324

GENERAL PURPOSE

The purpose of this BA-7 is to increase Fees & Self-Generated Revenues budget authority in order to receive a grant from The Living Well Foundation. This grant will equip first responders and emergency care teams across Northeast Louisiana with the knowledge, skills and materials to respond to life-threatening events.

REVENUES

Fees & Self-Generated	<u>\$15,000</u>
TOTAL	\$15,000

EXPENDITURES

Other Charges	<u>\$15,000</u>
TOTAL	\$15,000

OTHER

Provide names, phone numbers and e-mail addresses of agency contacts that can provide further information on this item and will attend JLCB to testify.

Paige Hargrove
Executive Director
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Paige.hargrove@la.gov

Cassandra Woods
Chief Financial Officer
225-756-3421
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**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

DEPARTMENT: Higher Education	FOR OPB USE ONLY	
AGENCY: Board of Regents	OPB LOG NUMBER 136 RR	AGENDA NUMBER 8
SCHEDULE NUMBER: 19A-671	Approval and Authority: Approved by the Joint Legislative Committee on the Budget DATE: <u>12/12/24</u>	
SUBMISSION DATE: 11/26/2024		
AGENCY BA-7 NUMBER: 3		
HEAD OF BUDGET UNIT: Elizabeth A. Bentley-Smith		
TITLE: Interim Deputy Commissioner for Finance & Admin		
SIGNATURE <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small> <i>Elizabeth A. Bentley-Smith</i>		

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
DIRECT	\$300,781,342	\$0	\$300,781,342
INTERAGENCY TRANSFERS	\$14,752,107	\$0	\$14,752,107
FEES & SELF-GENERATED	\$16,030,299	\$0	\$16,030,299
Regular Fees & Self-generated	\$15,830,299	\$0	\$15,830,299
Subtotal of Fund Accounts from Page 2	\$200,000	\$0	\$200,000
STATUTORY DEDICATIONS	\$164,097,086	\$1,844,847	\$165,941,933
TOPS Fund (Z19)	\$123,719,565	\$0	\$123,719,565
Louisiana Quality Education Support Fund (Z11)	\$20,080,000	\$0	\$20,080,000
Subtotal of Dedications from Page 2	\$20,297,521	\$1,844,847	\$22,142,368
FEDERAL	\$34,232,149	\$0	\$34,232,149
TOTAL	\$529,892,983	\$1,844,847	\$531,737,830
AUTHORIZED POSITIONS	0	0	0
AUTHORIZED OTHER CHARGES	0	0	0
NON-TO FTE POSITIONS	0	0	0
TOTAL POSITIONS	0	0	0

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
Board of Regents	\$91,167,546	0	\$1,844,847	0	\$93,012,393	0
Office of Student Financial Assistance	\$411,147,771	0	\$0	0	\$411,147,771	0
LA Universities Marine Consortium	\$27,577,666	0	\$0	0	\$27,577,666	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
TOTAL	\$529,892,983	0	\$1,844,847	0	\$531,737,830	0

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

DEPARTMENT: Higher Education	FOR OPB USE ONLY	
AGENCY: Board of Regents	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 19A-671		
SUBMISSION DATE: 11/26/2024	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 3		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
FEES & SELF-GENERATED			
Proprietary School Students Protection Fund Account (E04A)	\$200,000	\$0	\$200,000
[Select Fund Account]	\$0	\$0	\$0
SUBTOTAL (to Page 1)	\$200,000	\$0	\$200,000
STATUTORY DEDICATIONS			
M.J. Foster Promise Program Fund (E58)	\$10,500,000	\$0	\$10,500,000
Higher Education Initiatives Fund (E18)	\$5,000,000	\$0	\$5,000,000
Health Care Employment Reinvestment Opportunity Fund (E56)	\$0	\$1,844,847	\$1,844,847
Geaux Teach Fund (E59)	\$2,500,000	\$0	\$2,500,000
Cybersecurity Talent Initiative Fund (E55)	\$1,000,000	\$0	\$1,000,000
Postsecondary Inclusive Education Fund (E63)	\$1,000,000	\$0	\$1,000,000
Medical and Allied Health Professional Education Scholarship and Loan Fund (E41)	\$200,000	\$0	\$200,000
Rockefeller Wildlife Refuge Trust and Protection Fund (RK2)	\$60,000	\$0	\$60,000
Support Education in Louisiana First Fund (G10)	\$37,521	\$0	\$37,521
SUBTOTAL (to Page 1)	\$20,297,521	\$1,844,847	\$22,142,368

Use this section for additional Program Names, if needed.
The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
SUBTOTAL (to Page 1)	\$0	0	\$0	0	\$0	0

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?
The source of funding is the Health Care Employment Reinvestment Opportunity (HERO) Fund created by Act 109 of the 2021 Regular Legislative Session. The fund expenditures are restricted to meeting employment demands for nursing and allied health professionals, and supporting the mentioned professions through financial incentives.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$1,844,847	\$1,306,929	\$0	\$0	\$0
FEDERAL	\$0	\$0	\$0	\$0	\$0
TOTAL	\$1,844,847	\$1,306,929	\$0	\$0	\$0

3. If this action requires additional personnel, provide a detailed explanation below:
No additional personnel are required.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.
The fund was appropriated dollars from the American Rescue Plan by Act 410 of the 2021 Regular Legislative Session. During the 2024 RLS, the fund was transferred to the LA Department of Health (LDH), however dollars were already encumbered for multi-year contracts with postsecondary institutions. It was determined that the original funding would remain at the Board of Regents, but the SGF deposit would transfer to LDH. This request cannot be postponed as the contracts have already been initiated in FY23-24.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.
Yes, there are contracts already in place with institutions that need to be fulfilled.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

The HERO Fund will support programs that prioritize and work to address healthcare workforce shortages, as further highlighted during the COVID-19 pandemic. Approval of this BA-7 will directly support the funding of the allied health capitation program created by the Louisiana Health Works Commission.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

Institutions that receive dollars from the fund will have specific performance indicators. Indicators will include increasing enrollment of each nursing and allied health program that receives funding, all faculty receiving tuition scholarships, all testing waivers administered, and the percent passage rate, etc.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.
There are no performance impacts associated with this BA-7.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)
If this BA-7 is not approved, the Board of Regents would not be able to disburse the already contracted funds to institutions for nursing and allied health programs during FY24 and FY25.

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: Board of Regents

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:							
Direct	\$28,356,568	\$0	\$28,356,568	\$0	\$0	\$0	\$0
Interagency Transfers	\$13,178,365	\$0	\$13,178,365	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$6,930,299	\$0	\$6,930,299	\$0	\$0	\$0	\$0
Statutory Dedications **	\$27,280,000	\$1,844,847	\$29,124,847	\$1,306,929	\$0	\$0	\$0
FEDERAL FUNDS	\$15,422,314	\$0	\$15,422,314	\$0	\$0	\$0	\$0
TOTAL MOF	\$91,167,546	\$1,844,847	\$93,012,393	\$1,306,929	\$0	\$0	\$0
EXPENDITURES:							
Salaries	\$7,758,808	\$0	\$7,758,808	\$0	\$0	\$0	\$0
Other Compensation	\$750,579	\$0	\$750,579	\$0	\$0	\$0	\$0
Related Benefits	\$3,154,147	\$0	\$3,154,147	\$0	\$0	\$0	\$0
Travel	\$323,684	\$0	\$323,684	\$0	\$0	\$0	\$0
Operating Services	\$10,961,453	\$0	\$10,961,453	\$0	\$0	\$0	\$0
Supplies	\$228,000	\$0	\$228,000	\$0	\$0	\$0	\$0
Professional Services	\$3,045,500	\$0	\$3,045,500	\$0	\$0	\$0	\$0
Other Charges	\$62,761,895	\$1,844,847	\$64,606,742	\$1,306,929	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$1,869,480	\$0	\$1,869,480	\$0	\$0	\$0	\$0
Acquisitions	\$314,000	\$0	\$314,000	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$91,167,546	\$1,844,847	\$93,012,393	\$1,306,929	\$0	\$0	\$0
POSITIONS							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0	0
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$6,730,299	\$0	\$6,730,299	\$0	\$0	\$0	\$0
Proprietary School Students Protection Fund Account (E04A)	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
**Statutory Dedications:							
Higher Education Initiatives Fund (E18)	\$5,000,000	\$0	\$5,000,000	\$0	\$0	\$0	\$0
Medical and Allied Health Professional Education Scholarship and Loan Fund (E41)	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0
Cybersecurity Talent Initiative Fund (E55)	\$1,000,000	\$0	\$1,000,000	\$0	\$0	\$0	\$0
Health Care Employment Reinvestment Opportunity Fund (E56)	\$0	\$1,844,847	\$1,844,847	\$1,306,929	\$0	\$0	\$0
Postsecondary Inclusive Education Fund (E63)	\$1,000,000	\$0	\$1,000,000	\$0	\$0	\$0	\$0
Louisiana Quality Education Support Fund (Z11)	\$20,080,000	\$0	\$20,080,000	\$0	\$0	\$0	\$0

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: Board of Regents

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$1,844,847	\$0	\$1,844,847
EXPENDITURES:						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$1,844,847	\$0	\$1,844,847
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$1,844,847	\$0	\$1,844,847
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: Office of Student Financial Assistance

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:							
Direct	\$264,719,296	\$0	\$264,719,296	\$0	\$0	\$0	\$0
Interagency Transfers	\$773,742	\$0	\$773,742	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Statutory Dedications **	\$136,779,565	\$0	\$136,779,565	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$8,875,168	\$0	\$8,875,168	\$0	\$0	\$0	\$0
TOTAL MOF	\$411,147,771	\$0	\$411,147,771	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries	\$9,294,291	\$0	\$9,294,291	\$0	\$0	\$0	\$0
Other Compensation	\$134,149	\$0	\$134,149	\$0	\$0	\$0	\$0
Related Benefits	\$3,730,632	\$0	\$3,730,632	\$0	\$0	\$0	\$0
Travel	\$224,289	\$0	\$224,289	\$0	\$0	\$0	\$0
Operating Services	\$1,200,400	\$0	\$1,200,400	\$0	\$0	\$0	\$0
Supplies	\$187,867	\$0	\$187,867	\$0	\$0	\$0	\$0
Professional Services	\$966,853	\$0	\$966,853	\$0	\$0	\$0	\$0
Other Charges	\$394,410,854	\$0	\$394,410,854	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$947,236	\$0	\$947,236	\$0	\$0	\$0	\$0
Acquisitions	\$51,200	\$0	\$51,200	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$411,147,771	\$0	\$411,147,771	\$0	\$0	\$0	\$0
POSITIONS							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0	0
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
**Statutory Dedications:							
M.J. Foster Promise Program Fund (E58)	\$10,500,000	\$0	\$10,500,000	\$0	\$0	\$0	\$0
Geaux Teach Fund (E59)	\$2,500,000	\$0	\$2,500,000	\$0	\$0	\$0	\$0
Rockefeller Wildlife Refuge Trust and Protection Fund (RK2)	\$60,000	\$0	\$60,000	\$0	\$0	\$0	\$0
TOPS Fund (Z19)	\$123,719,565	\$0	\$123,719,565	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: Office of Student Financial Assistance

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$0	\$0
EXPENDITURES:						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0	\$0
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 3 NAME: LA Universities Marine Consortium

MEANS OF FINANCING:	CURRENT	REQUESTED	REVISED	ADJUSTMENT OUTYEAR PROJECTIONS			
	FY 2024-2025	ADJUSTMENT	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:							
Direct	\$7,705,478	\$0	\$7,705,478	\$0	\$0	\$0	\$0
Interagency Transfers	\$800,000	\$0	\$800,000	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$9,100,000	\$0	\$9,100,000	\$0	\$0	\$0	\$0
Statutory Dedications **	\$37,521	\$0	\$37,521	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$9,934,667	\$0	\$9,934,667	\$0	\$0	\$0	\$0
TOTAL MOF	\$27,577,666	\$0	\$27,577,666	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries	\$7,776,552	\$0	\$7,776,552	\$0	\$0	\$0	\$0
Other Compensation	\$45,000	\$0	\$45,000	\$0	\$0	\$0	\$0
Related Benefits	\$2,581,234	\$0	\$2,581,234	\$0	\$0	\$0	\$0
Travel	\$167,000	\$0	\$167,000	\$0	\$0	\$0	\$0
Operating Services	\$3,022,709	\$0	\$3,022,709	\$0	\$0	\$0	\$0
Supplies	\$4,111,920	\$0	\$4,111,920	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$7,997,867	\$0	\$7,997,867	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$710,893	\$0	\$710,893	\$0	\$0	\$0	\$0
Acquisitions	\$814,491	\$0	\$814,491	\$0	\$0	\$0	\$0
Major Repairs	\$350,000	\$0	\$350,000	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$27,577,666	\$0	\$27,577,666	\$0	\$0	\$0	\$0
POSITIONS							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0	0
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$9,100,000	\$0	\$9,100,000	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
**Statutory Dedications:							
Support Education in Louisiana First Fund (G10)	\$37,521	\$0	\$37,521	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 3 NAME: LA Universities Marine Consortium

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$0	\$0
EXPENDITURES:						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0	\$0
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0

BA-7 QUESTIONNAIRE ANALYSIS

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

GENERAL PURPOSE

The purpose of this BA-7 is to increase the Board of Regents (BOR) program Statutory Dedications budget authority in order to access the unexpended funding in the Health Care Employment Reinvestment Opportunity (HERO) Fund from dollars received via the American Rescue Plan by Act 410 of the 2021 Regular Legislative Session in support of programs at higher education institutions that prioritize and work to address healthcare workforce shortages.

REVENUES

The source of funding is as follows:

Statutory Dedication

- \$1,844,847 to the Board of Regents (BOR) program from the Health Care Employment Reinvestment Opportunity (HERO) Fund.

This BA-7 increases Statutory Dedication budget authority by \$1,844,847 for the Board of Regents agency. Please note the complete need is \$3,151,776, of which \$1,306,929 is for FY2025-26.

EXPENDITURES

These dollars will be used as follows:

The fund expenditures are restricted to meeting employment demands for nursing and allied health professionals and supporting the mentioned professions through financial incentives; these expenditures are allocated per the legislative authorization by the Louisiana Health Works Commission. The HERO Fund supports programs that prioritize and work to address healthcare workforce shortages. Approval of this BA-7 will directly support the funding of regional innovation partnerships and workforce development within Nursing and Allied Health Capitation programs as designated by the Commission and Higher Education systems.

<u>Institution</u>	<u>Description</u>	<u>FY25</u> <u>Contract Amount</u>	<u>FY26</u> <u>Contract Amount</u>	<u>Total</u> <u>Contract Amount</u>
Fletcher	Medical Assistant and Cardiovascular Sonography program	\$ 217,531	\$ 117,580	\$ 335,111
Fran U	Increase completion rates of at-risk nursing students with holistic range of services, training and experiences.	\$ 158,780	\$ -	\$ 158,780
La Tech	NursesFAST program will provide 24 students with an intensive "jump start" on the required sciences necessary to complete as foundation courses prior to beginning the clinical nursing program	\$ 124,752	\$ 124,052	\$ 248,804
LSUHSCS	DPT program in Lafayette	\$ 153,577	\$ -	\$ 153,577
LSUA	LPN to RN, Paramedic to RN, and adjunct clinical faculty from healthcare providers	\$ 237,950	\$ 249,820	\$ 487,770
McNeese	LPN to BSN	\$ 243,862	\$ 244,136	\$ 487,998
NSU	Support LPNs to become RNs	\$ 246,800	\$ 246,800	\$ 493,600
Nunez	NOEH employees enrolling in PN program	\$ 212,380	\$ 87,291	\$ 299,671
ULL	Post-Masters Psychiatric Mental Health Nurse Practitioner (PMHNP) Certificate Program	\$ 249,215	\$ 237,250	\$ 486,465
TOTAL		\$ 1,844,847	\$ 1,306,929	\$ 3,151,776

OTHER

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