How To Score in Claims

Preserving Evidence and How It Can Help You

AT BAT...

Video Footage

Surveillance, Body Camera, Dash Camera, Cell Footage –
 Verification

Pictures

Note photographer, date/times, contact information

Statements

Witness contact details, detailed, dated, preferred written
 1st person

All Physical Evidence

Tagged with date and claimant.

ROUNDING FIRST...

- Emails
 - Internal and relevant
 - Emails are discoverable DO NOT DELETE!!
- Employment Records
 - Retain all records
 - Attempt to keep contact information current for all involved in incidents
 - DOCUMENT, DOCUMENT, DOCUMENT

ON TO SECOND...

Logs

- Access, Visitors, Maintenance, Incidents etc., as applicable
 - Dated, Accurate, Author information

Medical Records

Relevant and if retained by agency

Reports

- Accidents reports
- Unusual occurrence reports (UOR)

STRETCHING A TRIPLE...

- Accurate
 - Just the Facts
- Complete
 - Who, What, When, Where, Why, How
- Timely
 - Accidents report to TPA within 48 hours of incident
 - Lawsuits forwarded as soon as received by agency
 - Evidence gathered as soon as possible

HOME RUN...

- Denials, If Appropriate
- Resolve Claims Quicker
- More Accurate Assessments
- Save Agency Money
 - Lower Defense costs --> Lower Premiums
- Save Taxpayer Dollars
- Less Frustration

Questions?

2024 Office of Risk Management Annual Conference General Liability Unit Contact

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